

PRESS RELEASE

Jubilant FoodWorks Limited Reports Q1FY'26 Results

Quarterly Highlights

- The Group System Sales came in at Rs. 26,715 million
- The Group Store Network expands to 3,387 stores with the addition of 71 net stores (India: +58, Turkey: +12, Bangladesh: +1)
- Consolidated Revenue of Rs. 22,609 million increased +17.0% yoy
- Consolidated EBITDA of Rs. 4,380 million increased +14.3 yoy with EBITDA margin at 19.4%
- Standalone Revenue of Rs. 17,016 million increased +18.2% yoy
- Standalone EBITDA of Rs. 3,233 million increased +16.2% yoy with EBITDA margin at 19.0% (Pre Ind AS Margin at 12%; 42 bps increase yoy)

Domino's India Highlights

- Revenue growth of 17.7% was led by strong order growth of 17.3% yoy
- Opened 61 net new stores and entered 9 new cities – Network is now 2,240 stores, serving consumers across 484 cities
- Delivery channel revenue up by 24.6% and Delivery Channel mix is now at 72.9 %(+4.0% points yoy)
- LFL growth of 11.6% was driven by Delivery LFL growth of 20.1%
- Mature Store ADS came in at Rs. 85,396
- MAU(App) at 14.7 million increased 21.5% yoy and App Installs at 12.3 million grew by 19.4% yoy

Noida, 13th August 2025 – Jubilant FoodWorks Limited (NSE: JUBLFOOD, BSE: 533155), one of the leading emerging-markets' food-tech Company, today announced its financial results for the quarter ended June 30, 2025.

Mr. Shyam S. Bhartia, Chairman and Mr. Hari S. Bhartia, Co-Chairman, Jubilant FoodWorks Limited commented, “We are pleased with the strong start to the year, marked by healthy top-line growth and disciplined profitability. This performance sets a solid foundation for what we believe will be a high-impact year. Our unwavering commitment to putting the customer first, combined with sustained investments in technology, innovation, and operational excellence —continues to power our competitive edge and promote long-term value creation.”

Mr. Sameer Khetarpal, CEO and MD of Jubilant FoodWorks Limited, commented, “Q1 has been a stellar start, setting the tone for a dynamic year ahead. We've accelerated menu innovation, significantly expanded the share of our own digital assets and made decisive strides towards achieving 20-minute delivery. In parallel, we continue to scale Popeyes with the ambition of making it India's most loved chicken brand. Our focus remains firmly on margin expansion in the business, while maintaining strong cash flows from our Turkey business.”

Revenue from Operations of Rs. 22,609 million increased 17.0%. EBITDA came in at Rs. 4,380 million, higher by 14.3% and EBITDA margin was 19.4%. Profit After Tax from continuing operations and before exceptional item came in at Rs. 972 million, higher by 59.8% with 4.3% margin.

a. India Segment Update

Revenue of Rs. 17,016 million registered a growth of 18.2% driven by 17.7% growth in Domino's India. Domino's LFL came in at 11.6% with Domino's Delivery LFL at 20.1%. EBITDA was Rs. 3,233 million, 16.2% increase yoy and EBITDA margin came in at 19%. Profit after tax and before exceptional items was Rs. 667 million, 29.5% increase yoy and 3.9 % margin. A total of 58 net stores were added across all brands in India, ending the period with 2,362 stores.

b. International Segment Update

In Turkey, system sales came in at Rs. 9,300 million. The revenue came in at Rs. 5,188 million, up 12.4% yoy with strong PAT margin delivery of 9.4%. Domino's Sri Lanka revenue of Rs. 248 million was up by 42.4%. Domino's Bangladesh revenue came in at Rs. 177 million, higher by 4.3%. A total of 13 net stores were added across all brands in the International markets, ending the period with 1,025 stores.

Notes:

1. Group system sales refer to restaurant sales of corporate as well as franchisee stores across all brands and markets
2. The financial figures in this release are derived from reviewed consolidated and standalone IND-AS financial statements from continuing operations
3. All growth comparison is vs. prior year and all network addition pertains to net stores added during the specified period unless specified otherwise
4. Figures have been rounded off for the purpose of reporting
5. TRY:INR is as per currency conversion on June 30, 2025. Turkey financials are reported as per IAS 29 – Hyperinflation accounting adjusted.
6. LFL ADS/Mature Store ADS: Defined as average daily sales for non-split(mature) restaurants opened before previous financial year (computed on 1,748 stores)
7. MAU: Monthly Active Users

About Jubilant FoodWorks Limited:

Jubilant FoodWorks Limited (JFL Group/Group), incorporated in 1995, ranks among the leading emerging markets' food-tech companies. Its Group network comprises 3,387 stores across six markets – India, Turkey, Bangladesh, Sri Lanka, Azerbaijan and Georgia. The Group has a strong Portfolio of Brands in emerging markets with franchise rights for three global brands - Domino's, Popeyes and Dunkin' – and two own-brands, Hong's Kitchen, an Indo-Chinese QSR brand in India, and a CAFÉ brand - COFFY in Turkey.

Note: The store count for the Group is as on June 30, 2025

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Disclaimer

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. JFL Group will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.