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(Please scan the QR to view the DRHP)

## PRAKHAR SOFTWARE SOLUTIONS LIMITED

Corporate Identity Number: U72100DL2014PLC262988

Our Company was originally incorporated as 'Prakhar Software Solutions Private Limited', a private limited company under Companies Act, 1956, pursuant to a certificate of incorporation dated January 02, 2014 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our shareholders at an Extra-ordinary General Meeting held on January 15, 2025 and a fresh certificate of incorporation dated February 10, 2025 was issued by the Registrar of Companies, central processing center consequent upon conversion, recording the change in name of our Company from 'Prakhar Software Solutions Private Limited' to 'Prakhar Software Solutions Limited'.

Registered Office: C-11, LGF, C-Block, Malviya Nagar, New Delhi, Malviya Nagar, South Delhi, New Delhi - 110 017, India,

Contact Person: Ms Niharika Jajoo, Company Secretary and Compliance Officer, Tel: +91 92892 58125



E-mail: niharika.jajoo@prakharsoftwares.com Website: www.praakharsoftwares.com

### OUR PROMOTERS: SAHASHA NAMDEO AND PRADEEP NAMDEO

INITIAL PUBLIC OFFER OF UP TO 1,22,16,000 EQUITY SHARES\* OF FACE VALUE ₹ 5 EACH (THE "EQUITY SHARES") OF PRAKHAR SOFTWARE SOLUTIONS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[\*] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹[\*] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹[\*] LAKHS (THE "ISSUE") OF WHICH [\*] EQUITY SHARES AGGREGATING TO ₹[\*] LAKHS (CONSTITUTING UP TO [\*]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [\*]% AND [\*]% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

This public announcement is being made in compliance with Regulation 247 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended (SEBI ICDR Regulations) to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus (DRHP) dated September 29, 2025 on September 30, 2025. The DRHP filed with NSE Emerge shall be made public for comments, if any, for a period of 21 days from the date of filing, by hosting it on the website of NSE Emerge at www.nseindia.com, on website of the Book Running Lead Manager at www.arihantcapital.com and also on the website of the Company at www.praakharsoftwares.com. Our Company invites public to give comments on the DRHP filed with NSE Emerge with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments to the Company Secretary/Compliance Officer of our Company, and/or to the Book Running Lead Manager at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary/Compliance Officer of our Company, and/or to the Lead Manager in relation to the offer on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the DRHP with NSE Emerge.

**GENERAL RISK:** Investment in equity and equity-related securities involve a degree of risk and Investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares have not been recommended or approved by SEBI or NSE nor does SEBI/NSE guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of Investors is invited to the section "Risk Factors" on page 30 of the DRHP.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 <p><b>Arihant Capital Markets Limited</b> Merchant Banking Division #1011, Solitaire Corporate Park, Guru Hargovindji Road, Chakala, Andheri (E), Mumbai - 400 093 CIN: L67120MP1992PLC007182 Telephone: +91 22 4225 4800 Email: mbd@arihantcapital.com Investor grievance e-mail id: mbd@arihantcapital.com Contact Persons: Mr. Amol Kshirsagar / Mr. Satish Kumar P. Website: www.arihantcapital.com SEBI registration number: INM000011070</p>	 <p><b>Skyline Financial Services Private Limited</b> D-153 A, 1st Floor Okhla Industrial Area, Phase-I New Delhi - 110 020, India Telephone: +91 11 40450193-97 E-mail: ipo@skylinerta.com Investor grievance email: grievances@skylinerta.com Website: www.skylinerta.com Contact Person: Anuj Kumar SEBI Registration No: INR000003241</p>

Note: All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the DRHP

For Prakhar Software Solutions Limited

On behalf of the Board of Directors

Sd/-

Niharika Jajoo

Company Secretary and Compliance Officer

Date: 01-10-2025

Place: New Delhi

**Prakhar Software Solutions Limited** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to issue its equity shares and has filed a Draft Red Herring Prospectus (DRHP) with the NSE. The DRHP shall be available on the website of the issuer company at www.praakharsoftwares.com, on the website of NSE at www.nseindia.com, and also on the website of the Book Running Lead Manager at www.arihantcapital.com. Any potential investor should not rely on the DRHP filed with NSE for making any investment decisions Investors and should note that investment in equity involves a high degree of risk. For details, investors should refer to and reply on the DRHP including the section "Risk Factors" on page 30 of the DRHP.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

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### PUBLIC ANNOUNCEMENT



(Please scan the QR to view the DRHP)



## ECO FUEL SYSTEMS INDIA LIMITED

Corporate Identity Number: U23121MH2003PLC138953

Our company was originally incorporated as Eco Fuel Systems (India) Private Limited on January 31st, 2003, pursuant to Certificate of Incorporation issued by the Assistant Registrar of Companies, Mumbai, under the provisions of the Companies Act, 1956. Following a Special Resolution passed at an Extraordinary General Meeting (EGM) on September 21, 2024, the company was converted from a private limited company to a public limited company. Concurrently, the company's name was changed to "Eco Fuel Systems (India) Limited." Upon this conversion, a new Certificate of Incorporation was issued by the Registrar of Companies, Central Processing Centre, dated October 2, 2024, with Corporate Identification Number (CIN) U23121MH2003PLC138953.

Registered Office: B-102, Bellona Bldg, Pant Nagar 90 Feet Road, Ghatkopar (E), Mumbai City, Mumbai, Maharashtra, India, 400075

Contact Person: Ishvi Khare, Company Secretary & Compliance Officer; Tel. No.: +91 022-40895500/9039355216


E-mail: ipo@ecofuelsystemindia.com Website: www.ecofuel.in

### PROMOTERS OF OUR COMPANY: MR. VIRENDRA MANEKLAL VORA, MRS. VIBHA VIRENDRA VORA, MR. NEMIN VIRENDRA VORA

INITIAL PUBLIC OFFER OF UPTO 60,03,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF ECO FUEL SYSTEMS (INDIA) LIMITED ("THE COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [\*] PER EQUITY SHARE (THE "ISSUE PRICE"), (INCLUDING A PREMIUM OF ₹ [\*] PER EQUITY SHARE), AGGREGATING UPTO ₹ [\*] LAKHS ("THE ISSUE"), COMPRISING OF FRESH ISSUE OF UP TO 60,03,200 EQUITY SHARES AGGREGATING UP TO ₹ [\*] (THE "FRESH ISSUE") ("THE ISSUE") AND THE ISSUE INCLUDES A RESERVATION OF [\*] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [\*] PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ [\*] ("THE MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [\*] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ [\*] PER EQUITY SHARE, AGGREGATING TO ₹ [\*] LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [\*] % AND [\*] % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO 277 OF THE DRAFT RED HERRING PROSPECTUS.

This public announcement is being made in compliance with Regulation 247 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended (SEBI ICDR Regulations) to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus (DRHP) dated September 30, 2025 on September 30, 2025. The DRHP filed with NSE Emerge shall be made public for comments, if any, for a period of 21 days from the date of filing, by hosting it on the website of NSE Emerge at www.nseindia.com, on website of the Book Running Lead Manager at www.arihantcapital.com and also on the website of the Company at www.ecofuel.in. Our Company invites public to give comments on the DRHP filed with NSE Emerge with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments to the Company Secretary/Compliance Officer of our Company, and/or to the Book Running Lead Manager at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary/Compliance Officer of our Company, and/or to the Lead Manager in relation to the offer on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the DRHP with NSE Emerge.

**GENERAL RISK:** Investment in equity and equity-related securities involve a degree of risk and Investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares have not been recommended or approved by SEBI or NSE nor does SEBI/NSE guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of Investors is invited to the section "Risk Factors" on page 22 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 <p><b>Arihant Capital Markets Limited</b> Merchant Banking Division #1011, Solitaire Corporate Park Bldg, Guru Hargovindji Road, Chakala, Andheri (E), Mumbai - 400 093 CIN: L67120MP1992PLC007182 Telephone: +91 22 4225 4800 Email: mbd@arihantcapital.com Investor grievance e-mail id: mbd@arihantcapital.com Contact Persons: Mr. Amol Kshirsagar / Mr. Satish Kumar P. Website: www.arihantcapital.com SEBI registration number: INM000011070</p>	 <p><b>Skyline Financial Services Private Limited</b> D-153 A, 1st Floor Okhla Industrial Area, Phase-I New Delhi - 110 020, India Telephone: +91 11 40450193-97 E-mail: ipo@skylinerta.com Investor grievance email: grievances@skylinerta.com Website: www.skylinerta.com Contact Person: Anuj Rana SEBI Registration No: INR000003241</p>

For Eco Fuel Systems (India) Limited

On behalf of the Board of Directors

Sd/-

Ishvi Khare

Company Secretary and Compliance Officer

Date: 01-10-2025

Place: Mumbai

**Eco Fuel Systems (India) Limited** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to issue its equity shares and has filed a Draft Red Herring Prospectus (DRHP) with the NSE. The DRHP shall be available on the website of the issuer company at www.ecofuel.in, on the website of NSE at www.nseindia.com, and also on the website of the Book Running Lead Manager at www.arihantcapital.com. Any potential investor should not rely on the DRHP filed with NSE for making any investment decisions Investors and should note that investment in equity involves a high degree of risk. For details, investors should refer to and reply on the DRHP including the section "Risk Factors" on page 22 of the DRHP.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

जुबिलेंट फूडवर्क्स लिमिटेड	
सीआईएन: L74899UP1995PLC043677	
पंजीकृत कार्यालय: प्लॉट 1ए, सैक्टर 16ए, नोएडा-201301, उत्तर प्रदेश	
कॉर्पोरेट कार्यालय: 15वां तल, टॉवर ई, स्काईमार्क वन, प्लॉट नं. एच-10/ए, सैक्टर 98, नोएडा-201301, उत्तर प्रदेश	
फोन: +91-120-6927500; +91-120-6935400	
वैबसाइट: www.jubilantfoodworks.com, ईमेल: investor@jublfood.com	
भौतिक शेयरों के हस्तांतरण अनुरोधों को पुनः प्रस्तुत करने के लिए विशेष विंडो	दिनांक
सेबी के दिनांक 2 जुलाई, 2025 के परिपत्र संख्या SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 के अनुसार, सभी शेयरधारकों को सूचित किया जाता है कि हस्तांतरण विलेखों को पुनः प्रस्तुत करने के लिए एक विशेष विंडो खोली गई है, जिसका विवरण नीचे दिया गया है:—	7 जुलाई, 2025 से   6 जनवरी, 2026 तक
पुनः दाखिल करने की अवधि:	7 जुलाई, 2025 से   6 जनवरी, 2026 तक
हस्तांतरण अनुरोध कौन पुनः दाखिल कर सकता है?	वे शेयरधारक जिनके हस्तांतरण विलेख 1 अप्रैल, 2019 की समय सीमा से पहले दाखिल किए गए थे और दस्तावेजों/प्रक्रियाया अन्य कारणों से अस्वीकृत/वापस कर दिए गए/उन पर ध्यान नहीं दिया गया।
स्थानांतरण अनुरोध पुनः दर्ज करने की प्रक्रिया:	शेयरधारकों को मूल स्थानांतरण दस्तावेज, साथ ही सही या छूटी हुई जानकारी कंपनी के आरटीए, एमयूएफजी इनटाइम इंडिया प्राइवेट लिमिटेड (पूर्व में लिंक इनटाइम इंडिया प्राइवेट लिमिटेड) को जमा करनी होगी।
डाक पता:	नोबल हाइड्रस, प्रथम तल, प्लॉट संख्या: एनएच 2, एलएएससी, सी-1 ब्लॉक, सावित्री मार्केट के पास, जनकपुरी, नई दिल्ली-110058
हेल्पलाइन नंबर:	91 11 49411000
किसी भी प्रश्न के लिए,	https://web.in.mpmis.mufg.com/helpdesk/service_request.html पर सेवा अनुरोध दर्ज करें, या investor@jublfood.com पर ईमेल भेजें।
हस्तांतरण के लिए पुनः जमा किए गए शेयर केवल डीमैट रूप में जारी किए जाएंगे।	
जुबिलेंट फूडवर्क्स लिमिटेड के लिए	
हस्ता. /—	
(मोना अग्रवाल)	
कम्पनी सचिव	

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS

### PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP)



## SAI PARENTERAL'S LIMITED

Our Company was originally incorporated as 'Sai Parenteral's Private Limited', a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated January 12, 2001, issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Thereafter, our Company was converted into a public limited company pursuant to resolution of our Board dated December 24, 2021 and a special resolution of our Shareholders dated January 05, 2022, and consequently, the name of our Company was changed to Sai Parenteral's Limited' and a fresh certificate of incorporation consequent upon conversion to public limited company dated January 17, 2022, was issued to our Company by the RoC.

Registered Office: Plot No 39, 5th floor, Lavanya Arcade Jayabheri Enclave, Gachibowli, K.V.Rangareddy, Seri Lingampally, Telangana, India, 500032

Tel: +91 79979 91301, Contact Person: Shivali Aggarwal, Company Secretary and Compliance Officer, E-mail: cs@saiparenterals.com;

Website: https://www.saiparenterals.com; Corporate Identity Number: U24231TG2001PLC036043

### OUR PROMOTERS: ANIL KUMAR KARUSALA, VIJITHA GORREPATI AND KARUSALA ARUNA

INITIAL PUBLIC OFFER OF UP TO [\*] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH ("EQUITY SHARES") OF SAI PARENTERAL'S LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [\*] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [\*] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [\*] MILLION COMPRISING A FRESH ISSUE OF UP TO [\*] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO 2,850.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 3,500,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [\*] MILLION ("OFFERED SHARES") BY INVESTOR SELLING SHAREHOLDERS (SUCH SALE, THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). FOR A COMPLETE LIST OF INVESTORS SELLING SHAREHOLDERS, SEE "OTHER REGULATORY AND STATUTORY DISCLOSURES" ON PAGE 397 OF THE DRHP. THE OFFER SHALL CONSTITUTE [\*] OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹5 EACH. THE OFFER PRICE IS [\*] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF THE [\*], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [\*], A HINDI NATIONAL DAILY NEWSPAPER AND [\*] EDITIONS OF [\*], A TELUGU DAILY NEWSPAPER (TELUGU BEING THE REGIONAL LANGUAGE OF HYDERABAD, WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE AND NSE (TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision to the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation with the Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 8(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors (the "Anchor Investor Allocation Price"). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹ 0.20 million and up to ₹ 1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹ 1.00 million provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA/process. For details, see "Offer Procedure" on page 424 of the draft red herring prospectus dated September 30, 2025 (the "DRHP" or the "Draft Red Herring Prospectus").

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP dated September 30, 2025 with SEBI and the Stock Exchanges on September 30, 2025.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with Securities and Exchange Board of India ("SEBI") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed, the website of the BRLM, i.e., Arihant Capital Markets Limited at www.arihantcapital.com and the website of our Company at www.saiparenterals.com/. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The public are requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 35 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP.

The Equity Shares, when offered through the RHP, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 244 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them see "Capital Structure" on page 93 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 <p><b>Arihant Capital Markets Limited</b> 1011 Solitaire Corporate Park Bldg, No-10, 1st Floor, Guru Hargovindji Road, Chakala, Andheri (East), Mumbai - 400 093. Tel: 91-22-4225 4800 E-mail: mbd@arihantcapital.com Website: www.arihantcapital.com Investor Grievance E-mail: mbd@arihantcapital.com Contact Person: Amol Kshirsagar/Satish Kumar Padmanabhan SEBI Registration No.: INM000011070</p>	 <p><b>Bigshare Services Private Limited</b> Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093. Telephone: +91 22 6263 8200 E-mail: ipo@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Jibbu John SEBI registration number: INR000001385</p>
COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p><b>Shivali Aggarwal</b> Plot No 39, 5th floor, Lavanya Arcade Jayabheri Enclave, Gachibowli, K.V.Rangareddy, Seri Lingampally, Telangana, India, 500032 Tel: +91 79979 91301, E-mail: cs@saiparenterals.com; Website: https://www.saiparenterals.com;</p>	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For SAI PARENTERAL'S LIMITED

And On behalf of the Board of Directors

Sd/-

Shivali Aggarwal

Company Secretary and Compliance Officer

Place: Hyderabad

Date : October 1, 2025

**SAI PARENTERAL'S LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with SEBI and the Stock Exchanges on September 30, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLM, i.e., Arihant Capital Markets Limited at www.arihantcapital.com and the website of our Company at www.saiparenterals.com/. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 35 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI and Stock Exchanges for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933 or any state securities laws in United States, as amended ("U.S. Securities Act") and shall not be offered or sold within the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

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