JFL/NSE-BSE/2025-26/59 November 13, 2025

**BSE Limited**
P.J. Towers, Dalal Street
Mumbai – 400001

**Scrip Code: 533155**

**National Stock Exchange of India Limited**
Exchange Plaza, Bandra Kurla Complex
Bandra(E), Mumbai – 400051

**Symbol: JUBLFOOD**

**Sub: Earnings Presentation along with Press Release**

**Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')**

Dear Sir/ Madam,

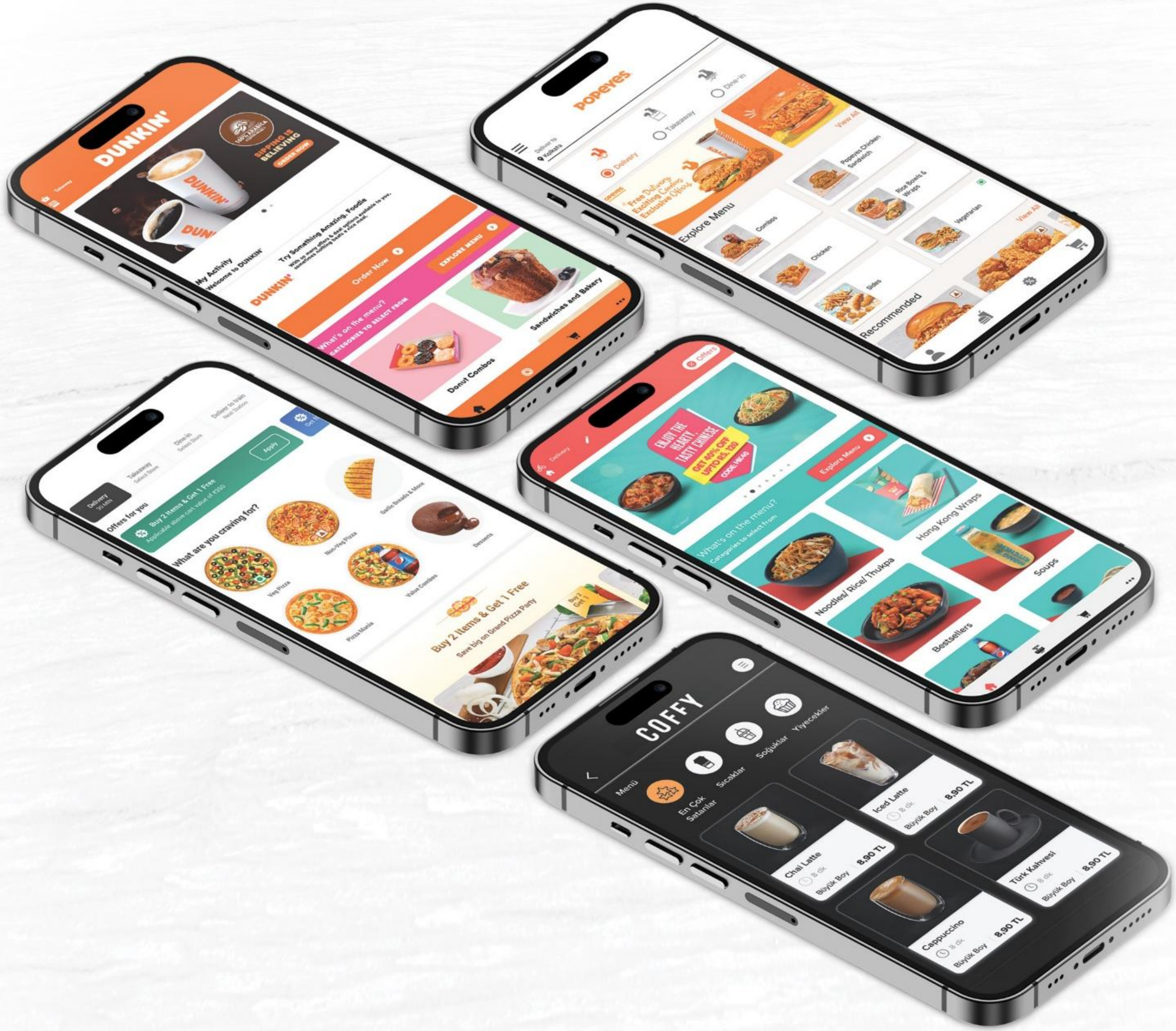
Pursuant to Regulation 30 of Listing Regulations, please find enclosed herewith the Earnings Presentation along with Press Release to be issued by Jubilant FoodWorks Limited ('the Company') for Q2FY26 & H1FY26 Results.

The above details will also be available on the website of the Company at www.jubilantfoodworks.com under Investor Relations section.

This is for your information and records.

Thanking you,
For **Jubilant FoodWorks Limited**
MONA AGGARWAL Digitally signed by MONA AGGARWAL Date: 2025.11.13 16:07:39 +05'30'
**Mona Aggarwal**
**Company Secretary and Compliance Officer**
*Investor E-mail id: investor@jublfood.com*
*Encl: A/a*

JUBILANT FOODWORKS




# Earnings Presentation

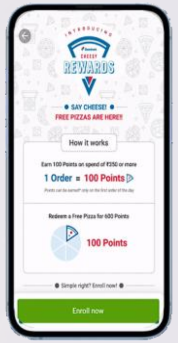
## Q2FY26

Domino's POPEYES COFFY HONG'S KITCHEN DUNKIN'

# Jubilant FoodWorks : A multi-brand food-tech company

BE THE BOLD

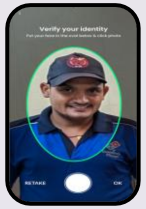
## Breakthrough Technology



Loyalty Program

Immersive & Friction-free App

Location AI



Restaurant Co-pilot

## Operate with Excellence

**4.1/5**
CSAT Score*

**20**
Foodparks and Distribution centers

**300+**
Multi-temperature logistics fleet

**~35k**
Bikes

**598**
Cities covered

Our Purpose:

We Serve Joy ☺

## Lead with Purpose

**Drive GROWTH**

**Be CUSTOMER-FIRST**

**Find BETTER WAYS**

**HUSTLE Mindfully**

**Lead with CARE**

## Delicious Food

Domino's

Popeyes

Hong's Kitchen

COFFY

DUNKIN'

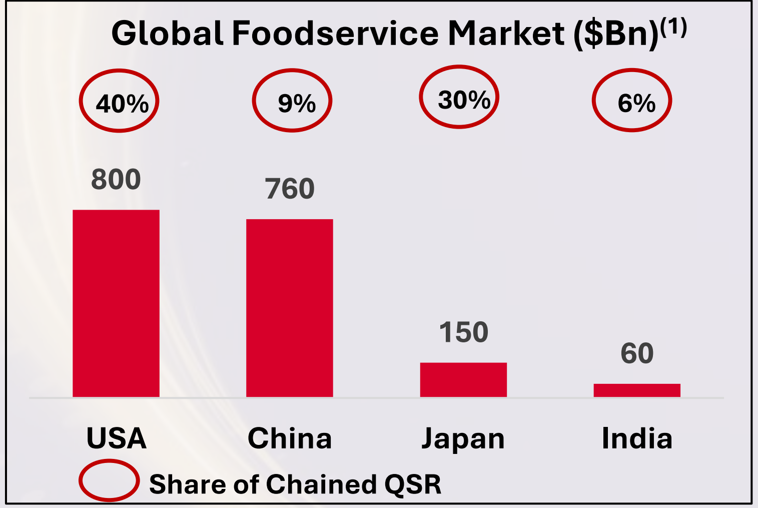
*Customer satisfaction score consolidated across all channels

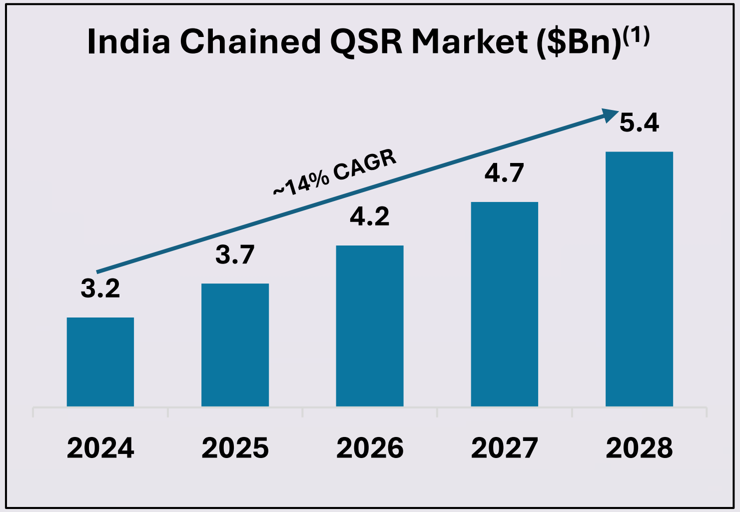
# Jubilant FoodWorks : Leading QSR player in emerging high-growth markets

## We serve ~25% of the world population

Largest QSR player for 30yrs ; 1.7x the 2nd largest player

- New markets entered during last 15 years
- High-growth markets contributing materially to the top and bottom-line




## Significant headroom for growth

- Median age of population in the markets JFL operates is under 35[2]
- Strong demand for QSRs within GenZ and Gen Alpha: early adoption locks in lifelong customers
- Rising Middle income class & discretionary spend share of wallet: China discretionary at 70% vs. India at 54%[1]
- Rapid growth in smartphone penetration and adoption of online commerce
- Online commerce is an increasing trend in consumers: China at 67% vs India at 17% of population[1]
- Aspirational consumption seeing significant growth within the expanding middle income class
- Consumers gravitating towards branded/organized chains for trusted quality

(1) Various industry reports

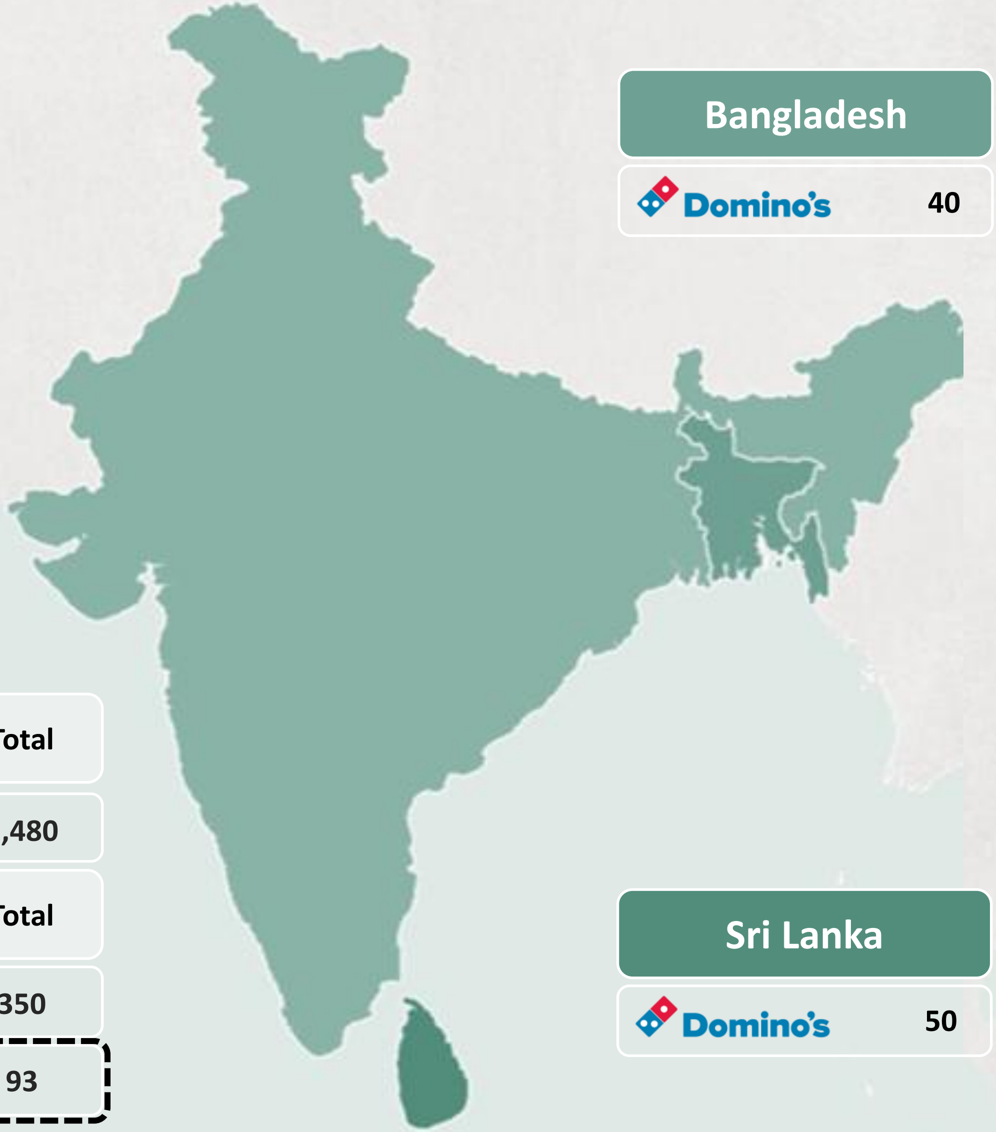
(2) https://worldpopulationreview.com/country-rankings/median-age

# Jubilant FoodWorks : 3,480 stores worldwide, 93 stores added during Q2FY26

BE THE BOLD

| Turkey & Others | |
|---|---|
| Domino's | 768 |
| COFFY | 172 |
| **Total** | **940** |

| India | |
|---|---|
| Domino's | 2,321 |
| Popeyes | 68 |
| Hong's Kitchen | 33 |
| Dunkin' | 28 |
| **Total** | **2,450** |



| Bangladesh | |
|---|---|
| Domino's | **40** |

| Sri Lanka | |
|---|---|
| Domino's | **50** |

| Total Stores | Domino's | Popeyes | Dunkin' | Hong's Kitchen | COFFY | Total |
|---|---|---|---|---|---|---|
| | 3,179 | 68 | 28 | 33 | 172 | **3,480** |

| Net Additions (Brand-wise) | Domino's | Popeyes | Dunkin' | Hong's Kitchen | COFFY | Total |
|---|---|---|---|---|---|---|
| in last 12 months | 285 | 14 | -4 | -1 | 56 | **350** |
| in last 3 months | 81 | 8 | -1 | - | 5 | **93** |

Note: The store network is as on September 30, 2025; map is not drawn to scale and is for illustration purpose only

JUBILANT FOODWORKS | Domino's | Popeyes | COFFY | Hong's Kitchen | Dunkin'

# Agenda

BE THE BOLD

1. Cheezy Highlights
2. Financial Highlights
3. Market-wise Highlights
4. Brand-wise Highlights
5. Statement of Profit and Loss

# 1

## Cheesy Highlights




JUBILANT FoodWorks

# Q2FY26 Consolidated Performance : ~20% topline growth; PAT* Margin expands >100bps



| | | YoY Change | QoQ Change |
|---|---|---|---|
| Network | 3,480 stores | +350 | +93 |
| Revenue | Rs. 23,402 mn | +19.7% | +3.5% |
| EBITDA Margin (Pre-Ind AS 116) | 13.9% | -14 bps | +93 bps |
| Reported EBITDA | Rs. 4,762 mn | +19.5% | +8.7% |
| EBITDA Margin | 20.3% | -4 bps | +98 bps |
| PAT* | Rs. 1,099 mn | +53.7% | +13.1% |
| PAT* Margin | 4.7% | +104 bps | +40 bps |

*PAT from continued operations

# Q2FY26 Key Highlights



✓ **Group System Sales*** came in at **Rs. 27,465 million**

✓ **Group network of 3,480 stores** as of end of the period**,** with **net addition of 93 stores QoQ**; **Domino's** Network is **3,179 stores with net addition of 81 stores QoQ**

✓ **Revenue**

- ***Consolidated Revenue*** came in at **Rs. 23,402 million (+19.7% YoY)**

- ***Standalone Revenue*** came in at **Rs. 16,987 million (+15.8% YoY)**

    - **Domino's India Revenue up by 15.5% YoY** driven by strong order growth of 14.8% YoY
        - **LFL growth of 9.1% YoY,** on account of strong Delivery LFL growth of 16.5% YoY
        - Mature store **ADS came in at Rs. 83,155**

✓ **EBITDA**

- ***Consolidated EBITDA***
    - **EBITDA (Pre-Ind AS 116)** came in at Rs. 3,244 million **(+18.5% YoY)** with margin at 13.9% **(-14 bps YoY)**
    - **EBITDA (Reported)** came in at Rs. 4,762 million **(+19.5% YoY)** with margin at 20.3% **(-4 bps YoY)**

- ***Standalone EBITDA***
    - **EBITDA (Pre-Ind AS 116)** came in at Rs. 2,052 million **(+19.4% YoY)** with margin at 12.1% **(+37 bps YoY)**
    - **EBITDA (Reported)** came in at Rs. 3,294 million **(+15.9% YoY)** with margin at 19.4% **(+2 bps YoY)**

*Group system sales refer to restaurant sales of corporate as well as franchisee stores across all brands and markets

LFL: Like for Like growth; ADS: Average Daily Sales per store per day for Domino's India

LFL ADS/Mature store ADS: Defined as average daily sales for non-split(mature) restaurants opened before previous financial year(computed on 1,695 stores)

# H1FY26 Consolidated Performance



| | | YoY Change |
|---|---|---|
| Network | 3,480 stores | +350 |
| Revenue | Rs. 46,010 mn | +18.3% |
| EBITDA Margin (Pre-Ind AS 116) | 13.4% | - |
| Reported EBITDA | Rs. 9,142 mn | +17.0% |
| EBITDA Margin | 19.9% | -24 bps |
| PAT* | Rs. 2,071 mn | +56.5% |
| PAT* Margin | 4.5% | +110 bps |

*PAT from continued operations

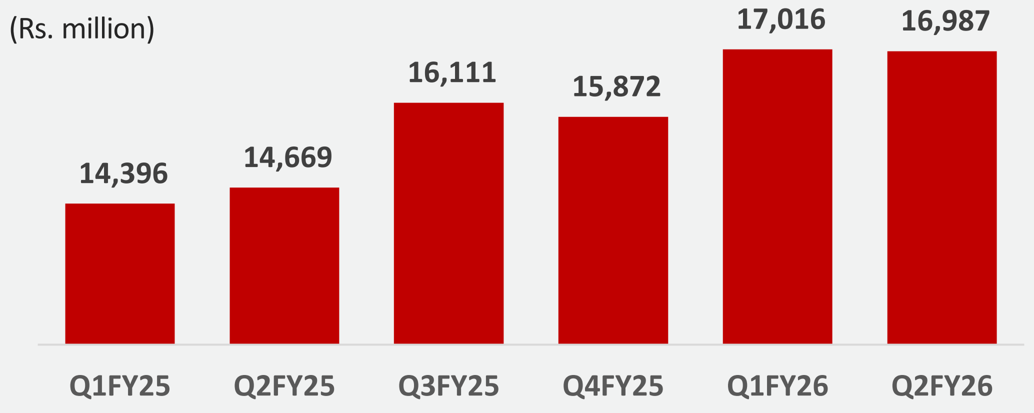
2

# Financial Highlights

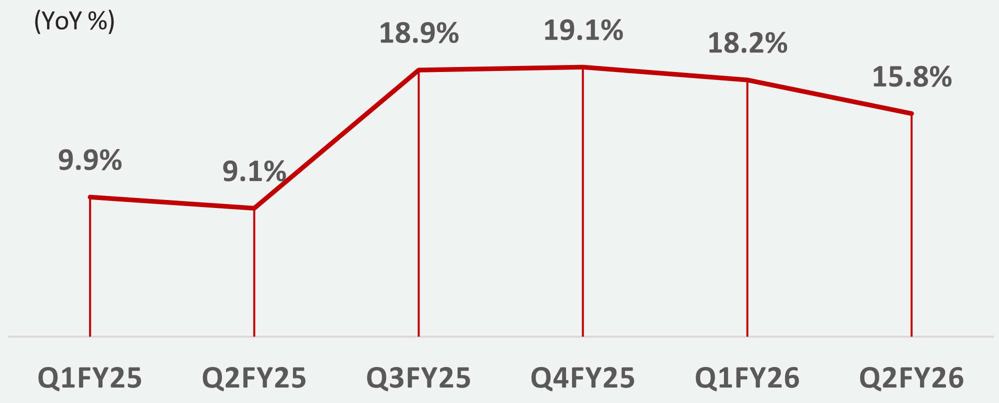

JUBILANT FOODWORKS

# Standalone Revenue Metrics and Trends : double digit topline growth continues

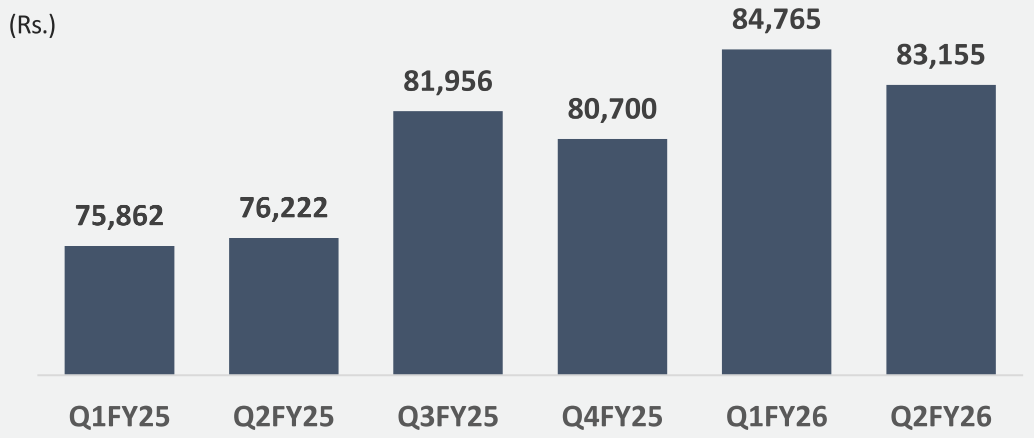
## Revenue



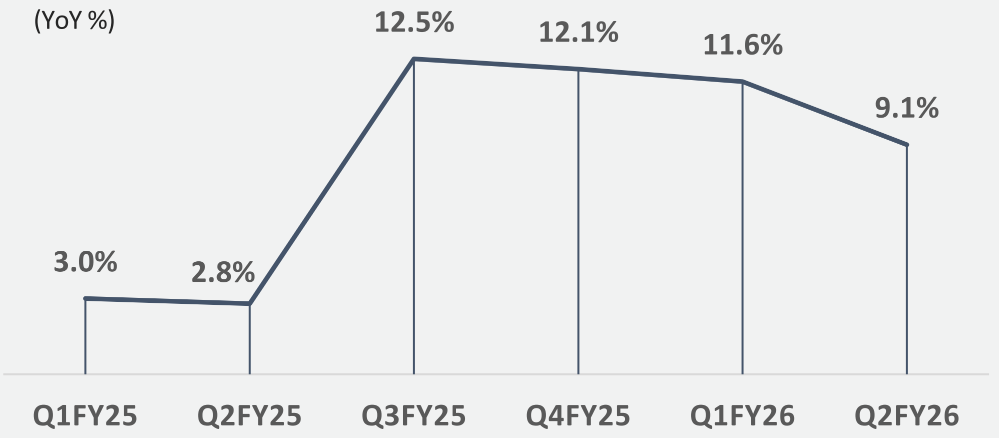

## Revenue Growth




## Domino's Mature Store ADS




## Domino's LFL Growth

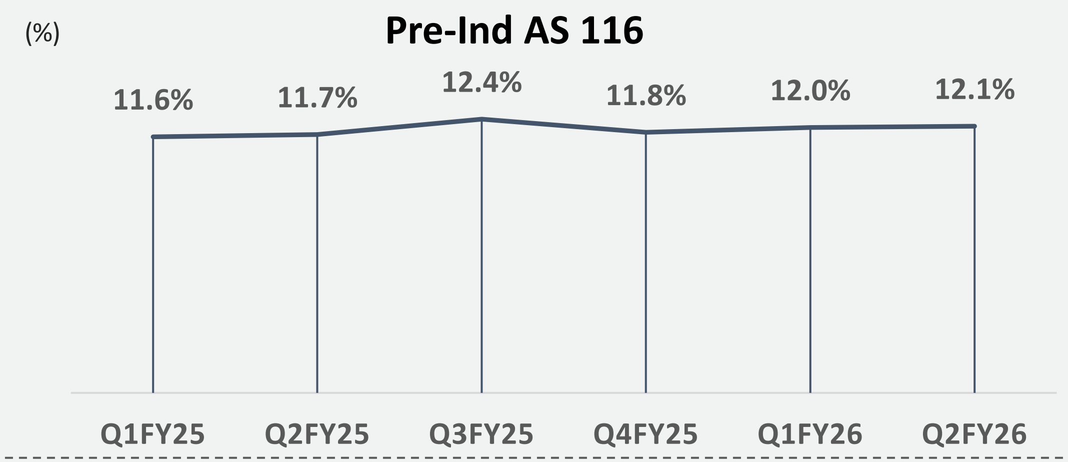


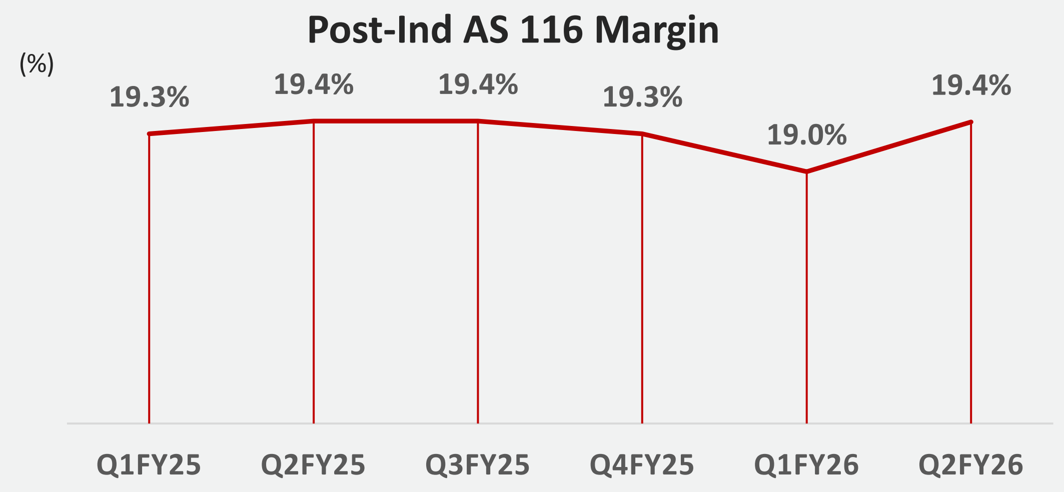

LFL: Defined as YoY growth in revenue for non-split(mature) restaurants opened before previous financial year

LFL ADS/Mature Store ADS: Defined as average daily sales for non-split(mature) restaurants opened before previous financial year(computed on 1,695 stores)

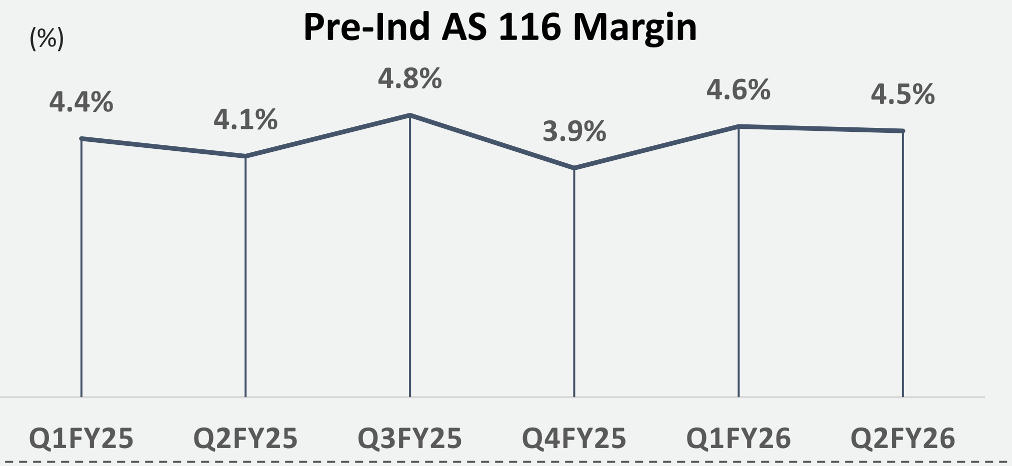
# Standalone Profitability Trends : steady EBITDA margins

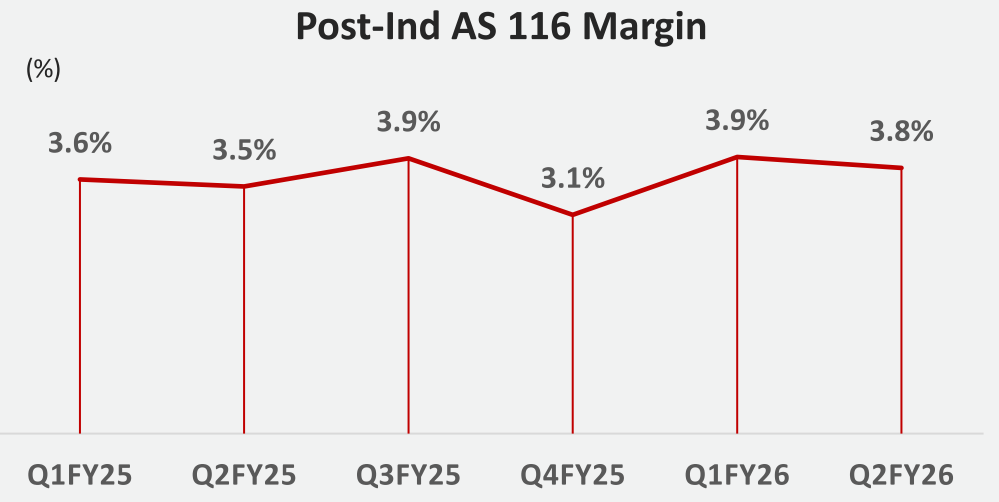
## EBITDA Margin



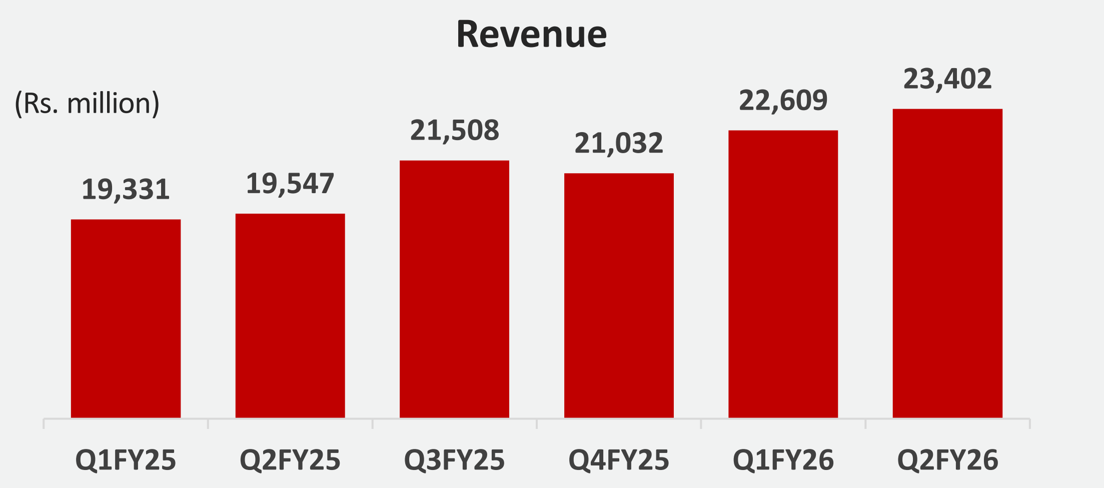

## PAT Margin*

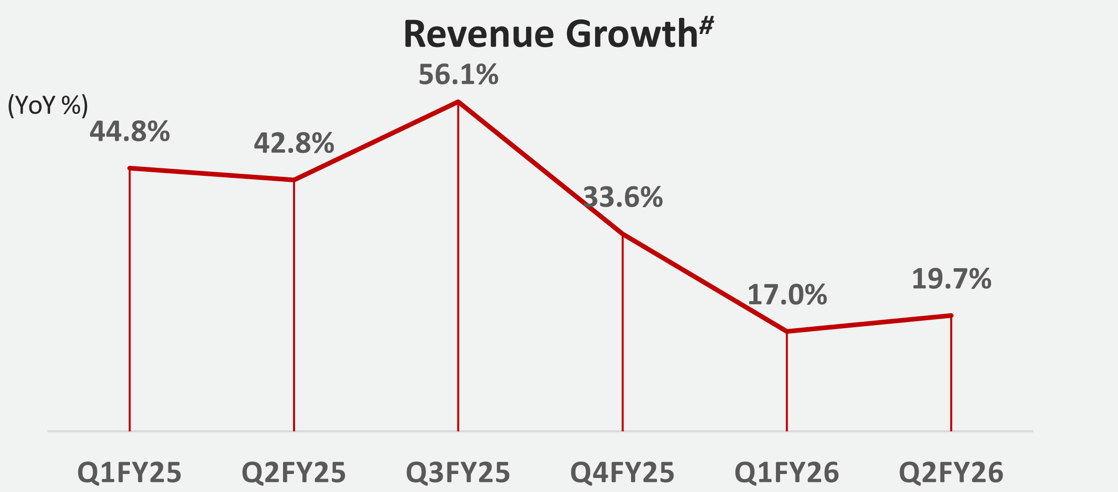


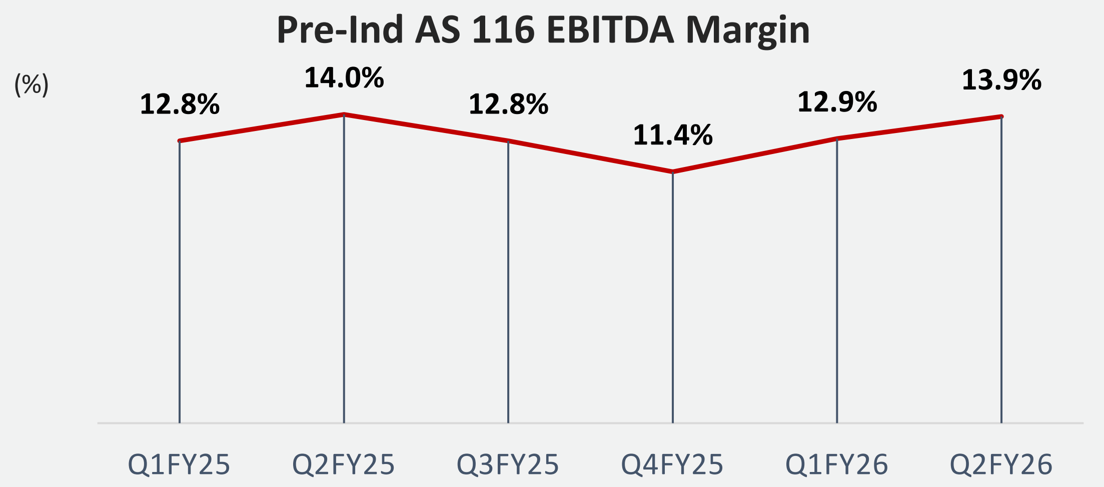



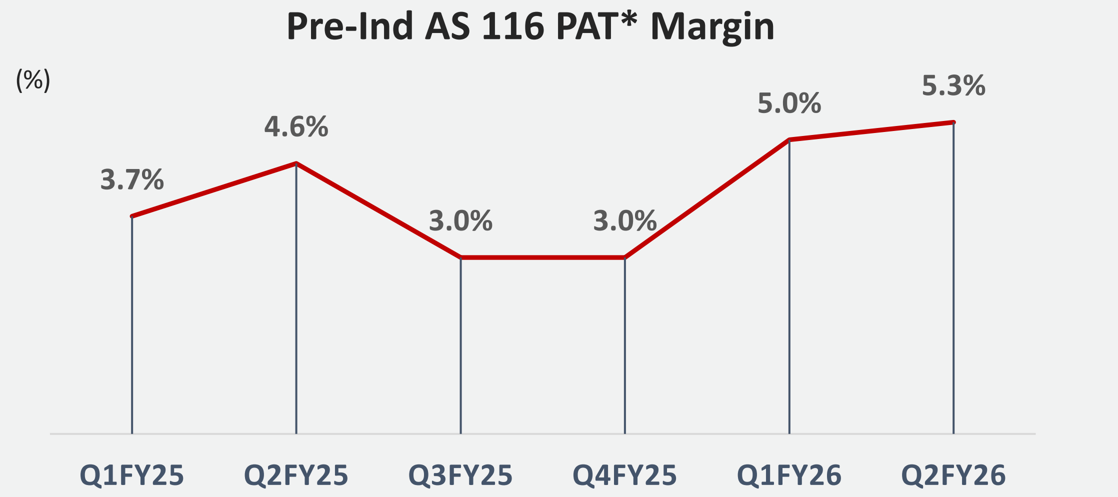

*PAT Margin of continued operations and before exception items

# Consolidated Revenue and Profitability Trends



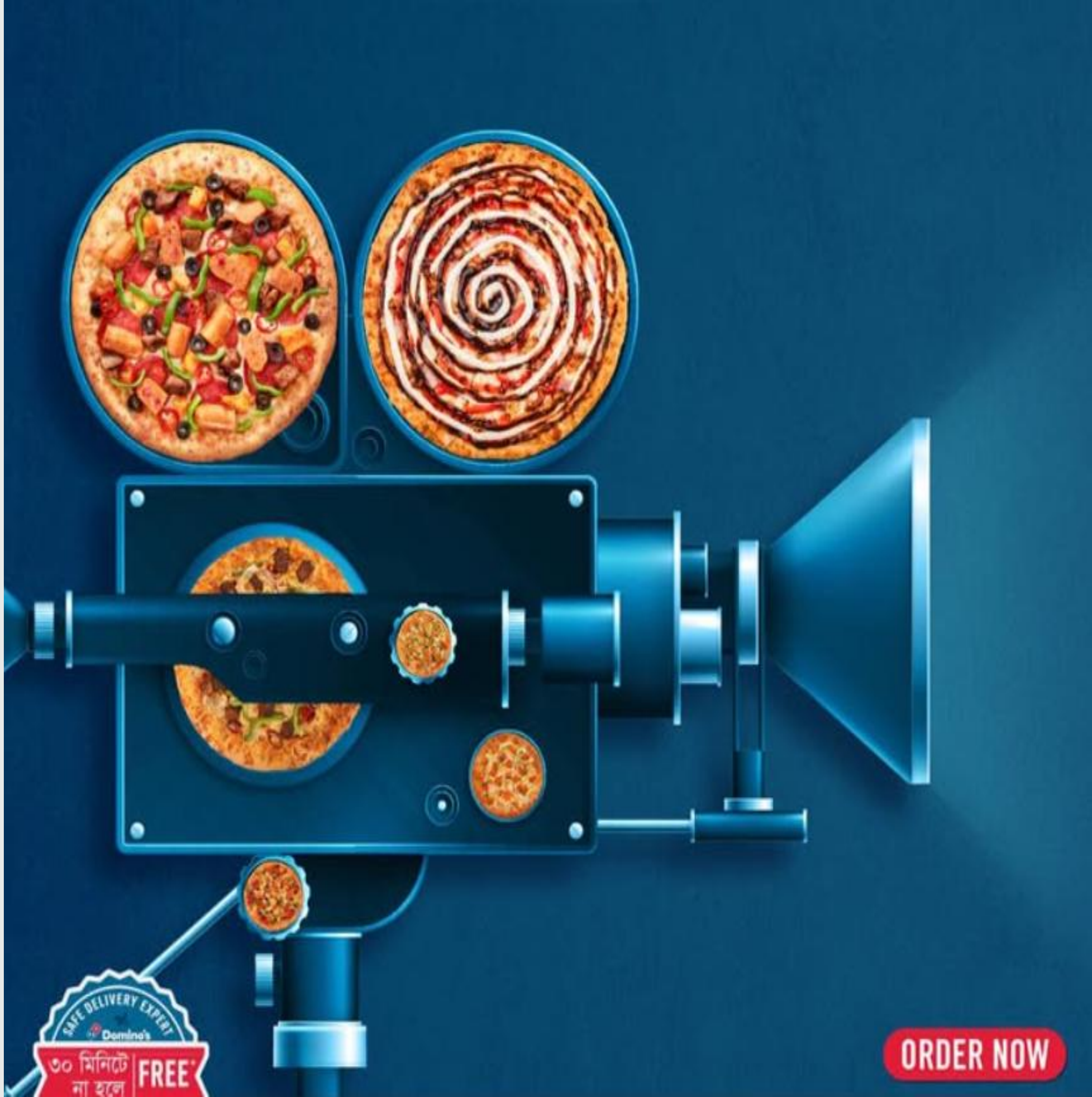

*PAT Margin is of continued operations and before exceptional items

#FY25 revenue growth includes the inorganic growth due to acquisition of Turkey business

# 3

## Market-wise Highlights

JUBILANT FOODWORKS



# India Segment : continue to expand and innovate



## Revenue & Store Growth

**Revenue: Rs. 16,987 mn (+15.8% YoY)**

**Stores: Net addition of 88 stores QoQ**

Domino's revenue grew **15.5 % YoY**

- Strong order growth of **14.8% YoY**
- Domino's LFL growth of **9.1% YoY**

Store network in India stands at 2,450

- **Added 81 new Domino's stores;** expanded in **16 new cities;** now present across **500 cities**
- Launched **Popeyes** in the **western region**, with **4 outlets in Mumbai**

## Profitability

**EBITDA 19.4%: Rs. 3,294 mn (+15.9% YoY)**

**PAT* 3.8%: Rs. 639 mn (+22.8% YoY)**

- ❖ **Gross margin expanded sequentially** across the portfolio
- ❖ **Pre-Ind AS 116 EBITDA margin expanded 37bps YoY** on account of improvement in gross margin, store productivity and operating leverage

## Innovation in product and customer experience

### Continuous product innovation

- ❖ **Introduced Four-Cheese-Sourdough Pizza -** light on the plate, heavy on the joy
- ❖ **Added 7 new variants** to the Flavor Burst Burger range in Popeyes
- ❖ **Launched Gourmet Dunkin Donuts** at the onset of festive season

### Driving innovation through technology

- ❖ **Investments behind customer app** continue to deliver results – **MAU(app): 15.6mn (+28%YoY) MTU#: 7.6mn (+27%YoY)**
- ❖ **Launched store-specific Combos** on customer app to enhance ordering experience
- ❖ **Piloted Post Order Monetization** through customizable ads

Note: The above figures are derived from standalone financial statement for the quarter ending September 30, 2025

*PAT margin is of continued operations

#Users transacting online through own app and aggregator

# International Segment : growth momentum across all markets



## Turkey

| Particulars | INR Mn | Growth |
|---|---|---|
| System Sales | 9,957 | 29.0% |
| Revenue | 5,927 | 28.7% |
| PAT | 615 | 27.6% |
| PAT Margin | 10.4% | -9 bps |

| LFL* | Pre Inflation-Adjusted | Inflation Adjusted^ |
|---|---|---|
| Domino's | 40.7% | 5.6% |
| COFFY | 31.0% | -1.7% |

## Sri Lanka

| Particulars | Q2FY26 |
|---|---|
| Revenue (INR mn) | 317 |
| % Growth | 86.1% |

## Bangladesh

| Particulars | Q2FY26 |
|---|---|
| Revenue(INR mn) | 194 |
| % Growth | 54.1% |

*LFL computation in TRY; ^ Inflation adjusted as per IAS 29

Note: DPEU numbers are for continued operations; TRY:INR currency conversion is as on September 30, 2025 for reported INR and are inflation adjusted numbers

# 4

## Brand-wise Highlights

Domino’s

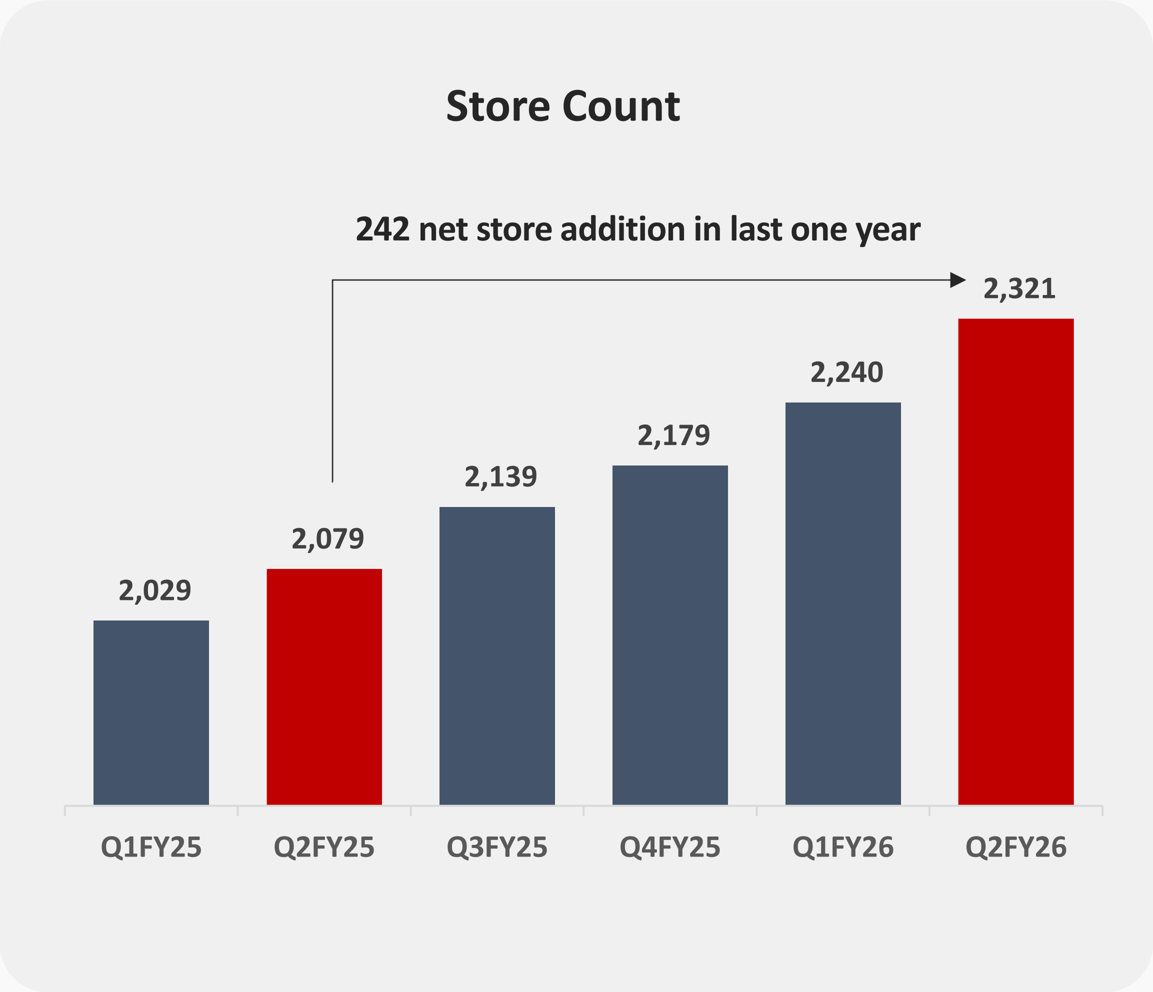
Popeyes

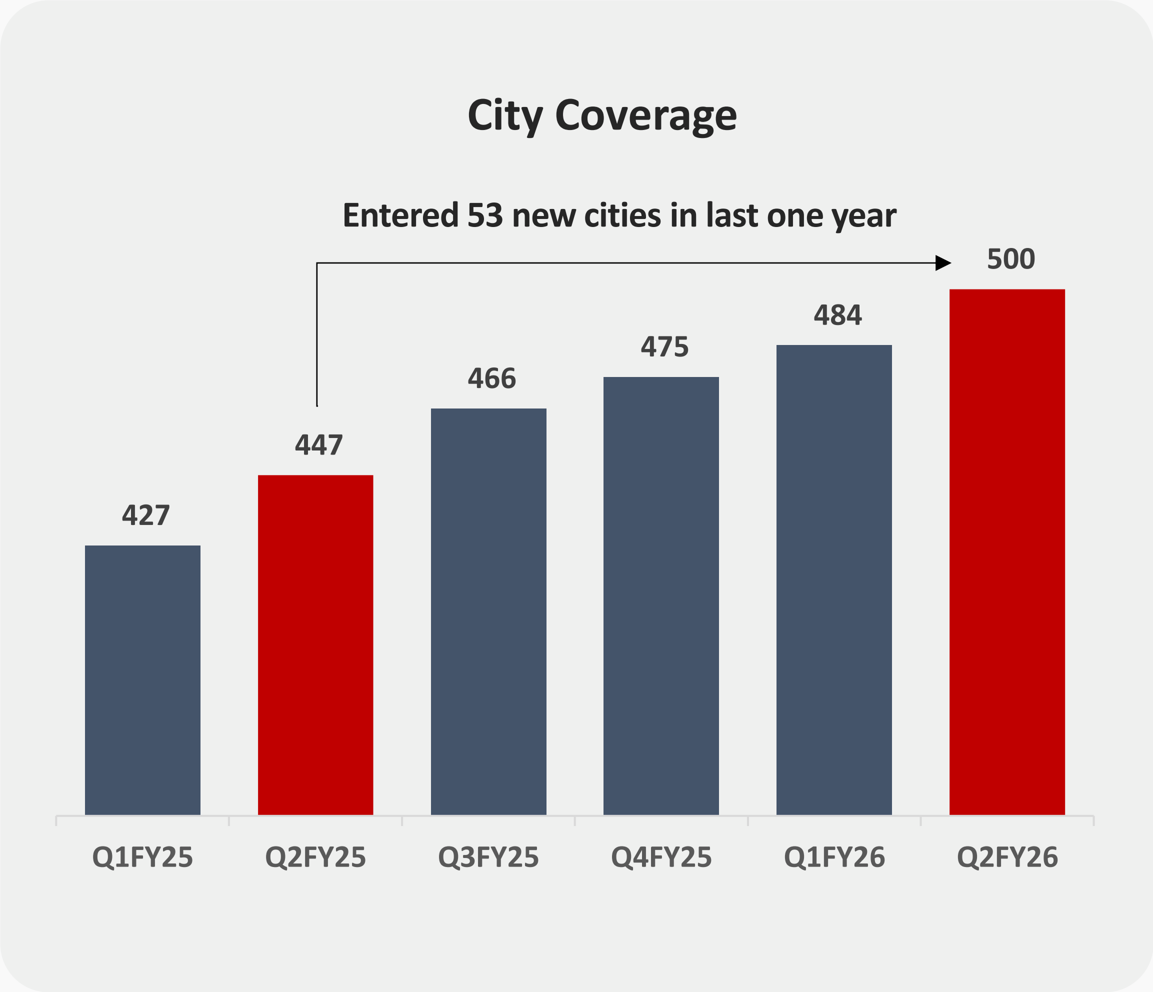
COFFY



# Domino’s

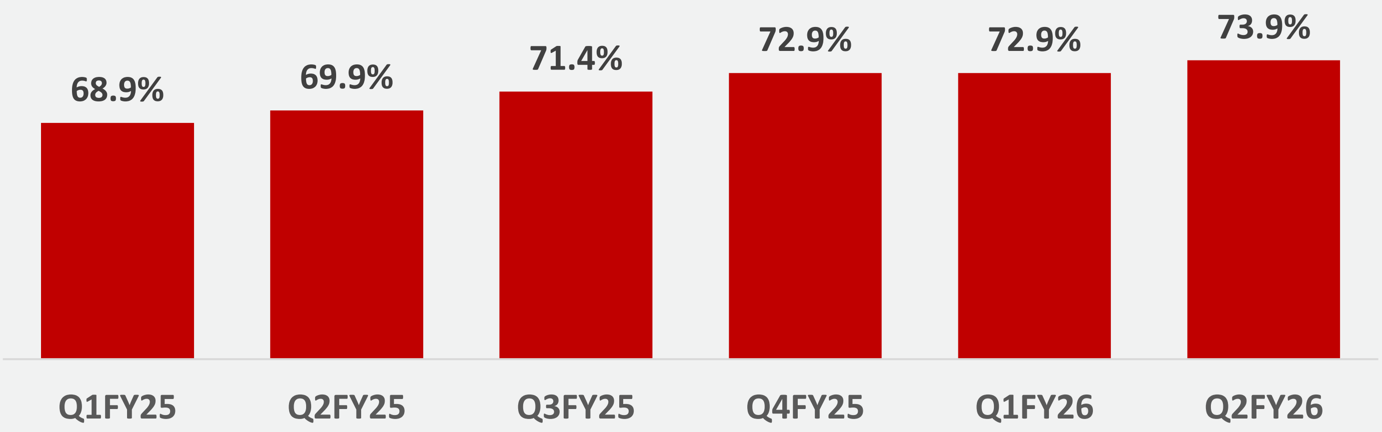
# Domino's India Network : 2,321 stores across 500 cities



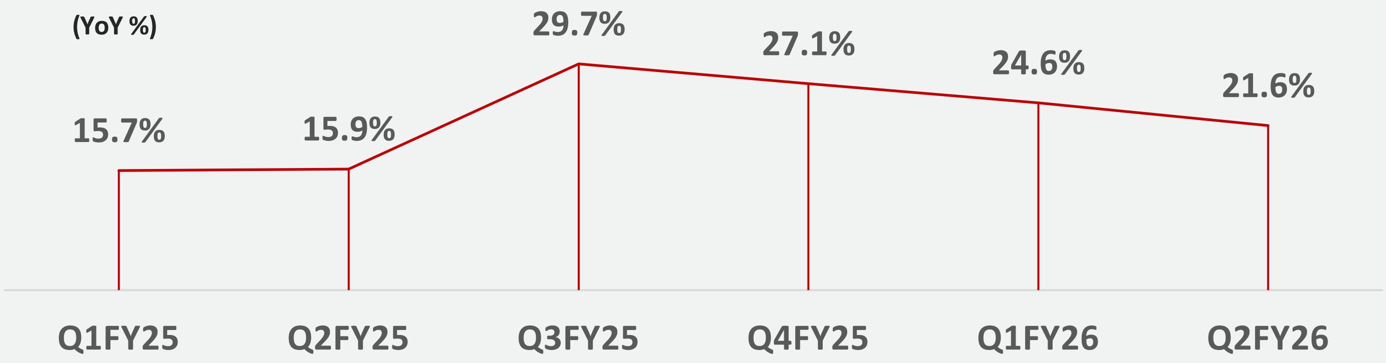



# Domino's India Channel Mix and Delivery Growth

## Delivery Channel Mix at a higher end




## Delivery Growth Trends (In Revenue Terms)




### Delivery

- Delivery channel revenue up by 21.6% YoY
- The strong delivery channel revenue growth led by robust order growth of 23.7% YoY

### Dine-in

- Dine-in channel revenue remained flattish YoY

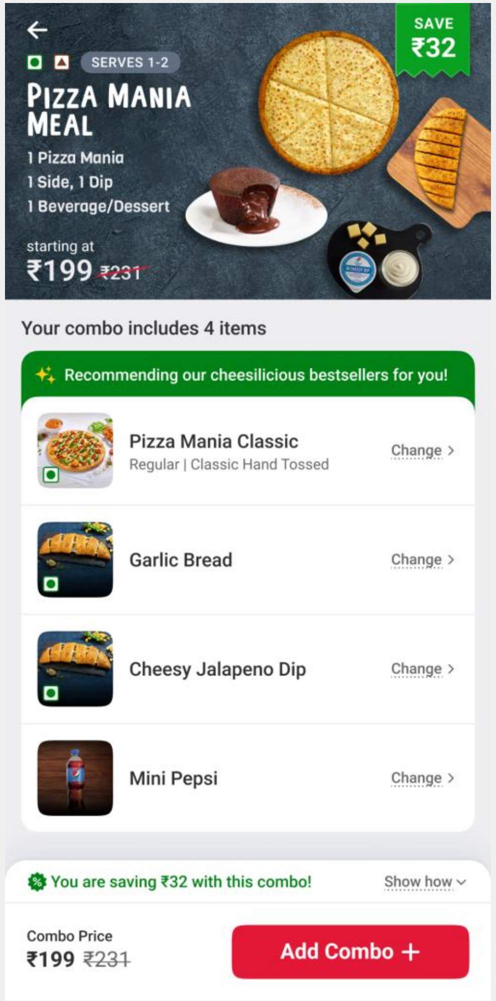
Note: Dine-in channel refers to combined channel output for Dine-in, Takeaway and Drive-N-Pick;

# Domino's India Product and Tech Innovation

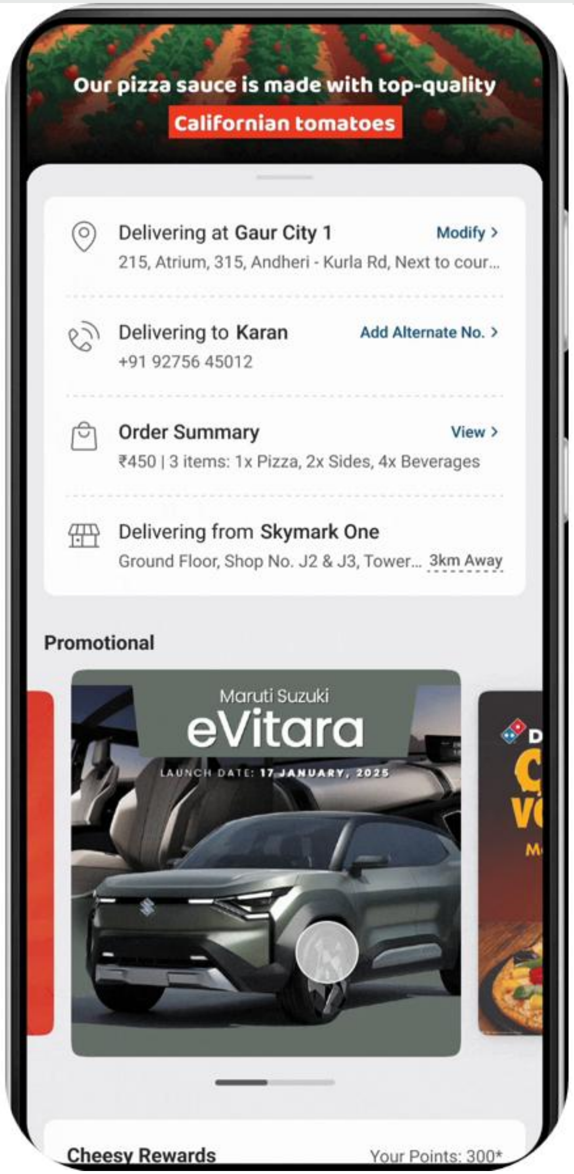
## Introduced Four Cheese Sourdough Pizza: Light as Love

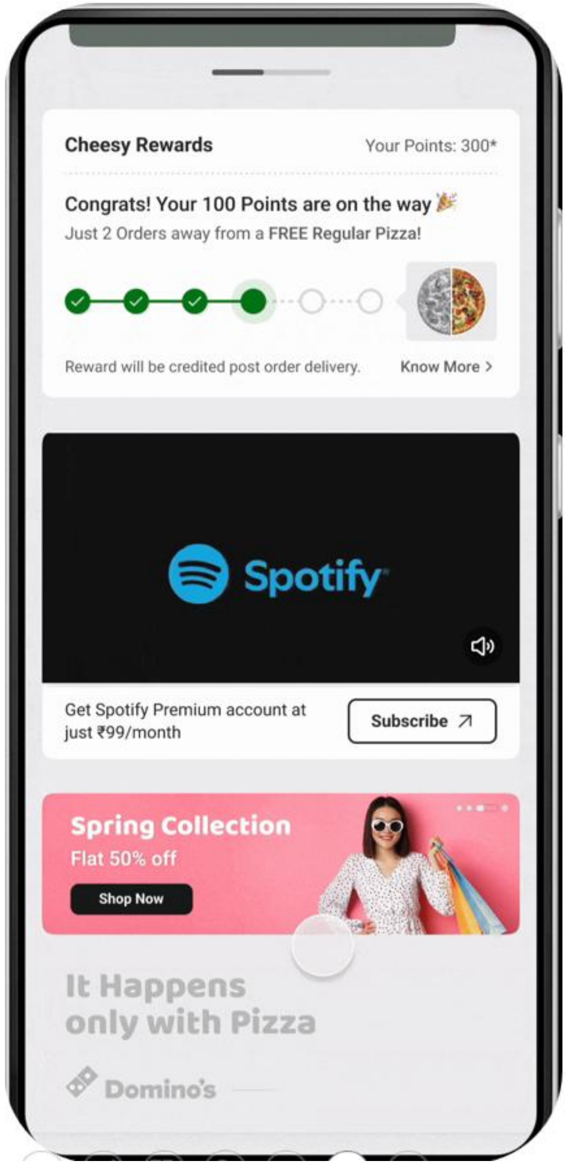

Meet Domino's Four Cheese Sourdough Pizza

## Introduced Combos on app



# Domino’s India Post Order Monetization : Piloted with customized ads




**Slots for live ads on the post-order screen through-**

- Dynamic carousels
- Static, video and strip banners

**Ads customizable based on data permitted by customers-**

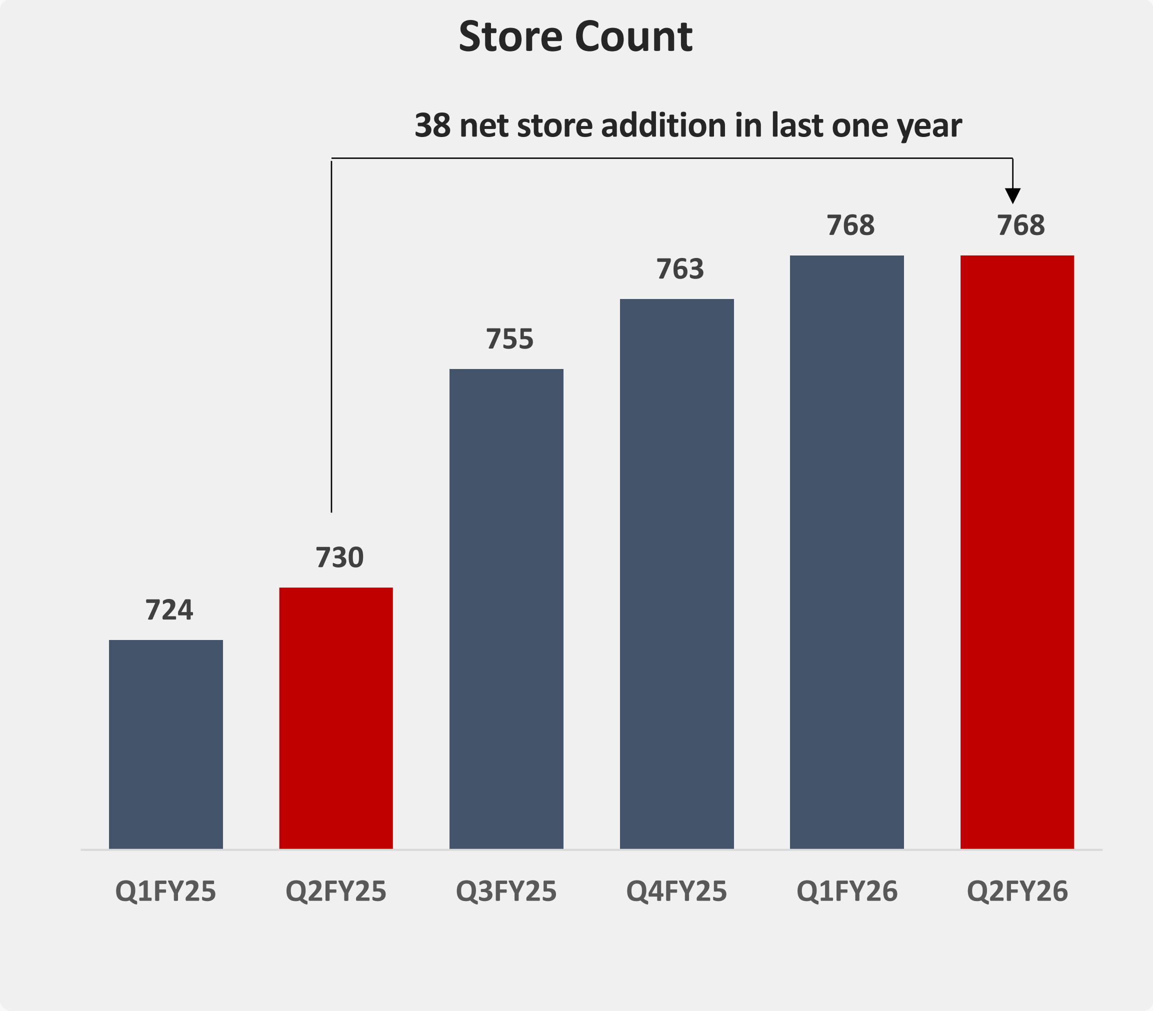
- Location and order history

**Clients onboarded-**

Flipkart MINUTES, boAt, Skullcandy, GIVA, TATA NEU, PORTRONICS, TOYOTA

# Domino's International Network Growth

## Turkey & Others




## Sri Lanka and Bangladesh

# Domino’s International Product Innovation and Campaign Launches

## Product Launches

İkonix

Burger Pizza

Sosislim Pizza

## Campaign Launches




## Product Launches


## Campaign Launches


# Popeyes


POPEYES
FAMOUS LOUISIANA CHICKEN
We know y'all
LOVE that Chicken!

# Popeyes- Love That Chicken



**68 restaurants** serving across **North, South & West region now!**

**Gross Margin** continues to **expand**

Strong **Double Digit SSG**

# Coffy

COFFY APP DÜNYASI
AVANTAJLARLA DOLU
5 KAHVEYE
1 KAHVE BİZDEN
ÜSTELİK
İLK SİPARİŞİNDE
1 KAHVE HEDİYE
COFFY
Coffy Akaretler
5 Çekirdeğe 1 Kahve Hediye!
2/5
Detaylar
Bedava İçecek
En Çok Satanlar
Menüler
Soğuk Kahve
Caramel Macchiato
Caramel Macchiato
Anasayfa
Arama
Sepetim
Kampanyalar
Hesabım
COFFY
KAHVENİN YENİ NESLİ

# Pick up from COFFY




**172 cafes**
across **38 cities**

Continue to lead the market with **youth focused product innovation**

Ever improving on the journey to be the most loved coffee brand in Turkey

# Q2FY26 & H1FY26
# Statement of Profit and Loss

# Quarterly Statement of Profit and Loss



| Consolidated | | | Profit and Loss Metrics | Standalone | | |
|---|---|---|---|---|---|---|
| Q2 FY26 | Q2 FY25 | Growth % | Particulars in INR mn | Q2 FY26 | Q2 FY25 | Growth % |
| **23,402** | **19,547** | **19.7%** | **Revenue from operations** | **16,987** | **14,669** | **15.8%** |
| 152 | 302 | -49.6% | Other Income | 73 | 150 | -51.2% |
| **23,554** | **19,849** | **18.7%** | **Total Income** | **17,060** | **14,819** | **15.1%** |
| 6,651 | 5,379 | 23.6% | Raw Material Cost | 4,353 | 3,512 | 24.0% |
| **16,750** | **14,168** | **18.2%** | **Gross Profit** | **12,634** | **11,157** | **13.2%** |
| *71.6%* | *72.5%* | | *Margins* | *74.4%* | *76.1%* | |
| 4,062 | 3,368 | 20.6% | Personnel Expenses | 3,057 | 2,688 | 13.7% |
| 7,927 | 6,814 | 16.3% | Manufacturing and Other Expenses | 6,282 | 5,627 | 11.6% |
| 18,640 | 15,561 | 19.8% | **Total Expenditure** | 13,692 | 11,827 | 15.8% |
| **4,762** | **3,986** | **19.5%** | **Op. EBITDA** | **3,294** | **2,842** | **15.9%** |
| *20.3%* | *20.4%* | | *Margin* | *19.4%* | *19.4%* | |
| 1,057 | 1,381 | -23.5% | Interest Cost | 672 | 640 | 4.9% |
| 2,303 | 2,014 | 14.3% | Depreciation | 1,840 | 1,654 | 11.2% |
| 24 | -23 | n.a | Share of Profit/(Loss) in Associate | - | - | n.a |
| **1,578** | **870** | **81.3%** | **PBT** | **856** | **698** | **22.6%** |
| 6.7% | 4.5% | | *Margin* | 5.0% | 4.8% | |
| - | - | n.a. | Exceptional Items | - | - | n.a |
| **1,099** | **715** | **53.7%** | **PAT from continued operations** | **639** | **521** | **22.8%** |
| *4.7%* | *3.7%* | | *Margin* | *3.8%* | *3.5%* | |
| 847 | (50) | | Profit/Loss from discontinued operations | - | - | n.a. |
| **1,946** | **665** | **192.5%** | **PAT** | **639** | **521** | **22.8%** |
| *8.3%* | *3.4%* | | *Margin* | *3.8%* | *3.5%* | |

# Half Yearly Statement of Profit and Loss



| Consolidated | | | Profit and Loss Metrics | Standalone | | |
|---|---|---|---|---|---|---|
| **H1 FY26** | **H1 FY25** | **Growth %** | **Particulars in INR mn** | **H1 FY26** | **H1 FY25** | **Growth %** |
| **46,010** | **38,878** | **18.3%** | **Revenue from operations** | **34,002** | **29,064** | **17.0%** |
| 338 | 473 | -28.7% | Other Income | 198 | 223 | -11.1% |
| **46,348** | **39,351** | **17.8%** | **Total Income** | **34,200** | **29,287** | **16.8%** |
| 13,115 | 10,676 | 22.8% | Raw Material Cost | 8,759 | 6,953 | 26.0% |
| **32,896** | **28,202** | **16.6%** | **Gross Profit** | **25,243** | **22,112** | **14.2%** |
| *71.5%* | *72.5%* | | *Margins* | *74.2%* | *76.1%* | |
| 7,823 | 6,655 | 17.6% | Personnel Expenses | 5,907 | 5,250 | 12.5% |
| 15,931 | 13,731 | 16.0% | Manufacturing and Other Expenses | 12,809 | 11,238 | 14.0% |
| 36,869 | 31,061 | 18.7% | **Total Expenditure** | 27,475 | 23,441 | 17.2% |
| **9,142** | **7,816** | **17.0%** | **Op. EBITDA** | **6,527** | **5,624** | **16.1%** |
| *19.9%* | *20.1%* | | *Margin* | *19.2%* | *19.3%* | |
| 2,164 | 2,725 | -20.6% | Interest Cost | 1,329 | 1,260 | 5.5% |
| 4,505 | 3,850 | 17.0% | Depreciation | 3,657 | 3,206 | 14.1% |
| 56 | -49 | n.a. | Share of Profit/(Loss) in Associate | - | - | n.a |
| **2,866** | **1,666** | **72.0%** | **PBT** | **1,739** | **1,381** | **25.9%** |
| 6.2% | 4.3% | | *Margin* | 5.1% | 4.8% | |
| - | - | n.a. | Exceptional Items | - | - | n.a. |
| **2,071** | **1,323** | **56.5%** | **PAT from continued operations** | **1,306** | **1,036** | **26.1%** |
| *4.5%* | *3.4%* | | *Margin* | *3.8%* | *3.6%* | |
| 818 | (78) | n.a. | Profit/Loss from discontinued operations | - | - | n.a. |
| **2,889** | **1,246** | **132.0%** | **PAT** | **1,306** | **1,036** | **26.1%** |
| *6.2%* | *3.2%* | | *Margin* | *3.8%* | *3.6%* | |

# Update on our Sustainability Agenda 'Jubilant for All'



## Responsible Sourcing

**Empowering** dairy farmers with expert guidance

**Localized Corn** sourcing

**No Antibiotics Ever** milestone

**100%** farm traceability for chicken, oregano, chili and tomato paste

## Baking Goodness

**All** ingredients are 100% free from artificial preservatives, colors and flavors for Domino's

**100%** dairy-based mozzarella cheese

**96%** food ingredients certified under GFSI for Dominos

**100%** recyclable pizza boxes and lid-less dine-in boxes

## Benefit People and Communities

~**35%** of workforce are women

Medical health care access to **469,000+** people

Trained ~**13,000+** cumulative students under **J-FARM**

Training and veterinary support to **14,000+** farmers

## Emissions, Energy and Waste Management

**EV Fleet** on an increasing trend

Eliminated **single-use** plastic

Commissary electricity needs being **partially fulfilled** by renewable **energy**

Co-processing **"Used Cooking Oil"** to **Bio-fuel**

# About Us



**Jubilant FoodWorks Limited (JFL Group/Group), incorporated in 1995, ranks among the leading emerging markets' food-tech companies. Its Group network comprises 3,480 stores across six markets – India, Turkey, Bangladesh, Sri Lanka, Azerbaijan and Georgia. The Group has a strong portfolio of brands in emerging markets with franchise rights for three global brands - Domino's, Popeyes and Dunkin' – and two own-brands, Hong's Kitchen, an Indo-Chinese QSR brand in India, and a CAFÉ brand - COFFY in Turkey.**

**Note: The store count for the Group is as on September 30, 2025**

**For further information please contact:**
**Apar – Head of Investor Relations**

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**Note: 1. All financial data in this presentation are derived from audited consolidated and standalone IND-AS financial statements for continuing operations until specified otherwise**

**2. Due to rounding-off, the financial figures may not recalculate exactly**

**3. All growth comparisons are vs. prior year and all network addition pertains to net stores added during the specified period unless specified otherwise**

**4. TRY:INR is as per currency conversion on September 30, 2025. Turkey financials are reported as per IAS 29 – Hyperinflation adjusted accounting**

**5. The growth % for Bangladesh and Sri Lanka is computed on reported financials in INR**

**6. PBT and PAT margins are on revenue from operations**

**PRESS RELEASE**

**Jubilant FoodWorks Limited Reports Q2FY26 Results**

**Noida, 13th November 2025** – Jubilant FoodWorks Limited (NSE: JUBLFOOD, BSE: 533155), one of the leading emerging-markets' food-tech Company, today announced its financial results for the quarter ended September 30, 2025.

## Quarterly Highlights

### Consolidated business:

- The Group System Sales came in at Rs. 27,465 million
- The Group store network expanded to 3,480 stores at the end of the period, with net addition of 93 stores
- Revenue from operations increased 19.7% YoY to Rs. 23,402 million
- EBITDA increased 19.5% YoY to Rs. 4,762 million; EBITDA margin steady at 20.3%
- Pre-Ind AS EBITDA increased 18.5% YoY to Rs. 3,244 million and pre-Ind AS EBITDA margin of 13.9%
- PAT from continued operations before exceptional items increased 53.7% YoY to Rs. 1,099 million and PAT margin expanded 104bps YoY to 4.7%

### Standalone business:

- Revenue increased 15.8% YoY to Rs. 16,987 million
- EBITDA increased 15.9% YoY to Rs. 3,294 million with EBITDA margin of 19.4%
- Pre-Ind AS EBITDA increased 19.4% YoY to Rs. 2,052 million and pre-Ind AS EBITDA margin expanded 37bps YoY to 12.1%
- PAT from continued operations increased 22.8% YoY to Rs. 639 million and PAT margin expanded 22bps YoY to 3.8%
- Net addition of 88 stores across all brands, ending the period with 2,450 stores in India
- Domino's revenue increased 15.5% YoY, driven by strong order growth of 14.8% YoY
- Domino's LFL growth of 9.1% YoY, driven by delivery channel LFL growth of 16.5% YoY

### International business highlights:

- In Turkey, system sales came in at Rs. 9,957 million; revenue increased 28.7% YoY to Rs. 5,927 million; PAT from continued operations increased 27.6% to Rs. 615 million and PAT margin stood at 10.4%
- Domino's Sri Lanka revenue increased 86.1% YoY to Rs. 317 million
- Domino's Bangladesh revenue increased 54.1% YoY to Rs. 194 million
- Net addition of 5 stores across all brands, ending the period with 1,030 stores in the international markets

**Mr. Shyam S. Bhartia, Chairman and Mr. Hari S. Bhartia, Co-Chairman, Jubilant FoodWorks Limited commented**, *"We are delighted with the steady topline growth across all markets. Our India business continues to grow ahead of the market while also witnessing a consistent improvement in operating margin and PAT margin. Our Turkey business is consistently delivering value accretion with robust topline growth and healthy PAT margin. Sri Lanka and Bangladesh businesses are also witnessing strong growth. Overall, our strong performance and the momentum generated in H1, we believe, has set JFL for a very promising H2"*

**Mr. Sameer Khetarpal, CEO and MD of Jubilant FoodWorks Limited, commented,** *"This has truly been a dream quarter for JFL. Domino's delivered robust like-for-like growth across all geographies, while Popeyes achieved double-digit same-store sales growth. Domino's India became the first QSR brand to reach 500 cities and JFL further expanded its PAT margin. Additionally, Domino's India launched an app monetisation platform, partnering with leading national brands and opening up new revenue streams for the company."*

**Notes**:

1. Group system sales refer to restaurant sales of corporate as well as franchisee stores across all brands and markets
2. The financial figures in this release are derived from reviewed consolidated and standalone IND-AS financial statements from continuing operations
3. All growth comparison is vs. prior year and all network addition pertains to net stores added during the specified period unless specified otherwise
4. Figures have been rounded off for the purpose of reporting
5. TRY:INR is as per currency conversion on September 30, 2025. Turkey financials are reported as per IAS 29 – Hyperinflation accounting adjusted.
6. LFL ADS/Mature Store ADS: Defined as average daily sales for non-split(mature) restaurants opened before previous financial year (computed on 1,695 stores)
7. MAU: Monthly Active Users

**About Jubilant FoodWorks Limited:**

Jubilant FoodWorks Limited (JFL Group/Group), incorporated in 1995, ranks among the leading emerging markets' food-tech companies. Its Group network comprises 3,480 stores across six markets – India, Turkey, Bangladesh, Sri Lanka, Azerbaijan and Georgia. The Group has a strong Portfolio of Brands in emerging markets with franchise rights for three global brands - Domino's, Popeyes and Dunkin' – and two own-brands, Hong's Kitchen, an Indo-Chinese QSR brand in India, and a CAFÉ brand - COFFY in Turkey.

**Website:** www.jubilantfoodworks.com

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## Disclaimer

*Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. JFL Group will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.*