

PRESS RELEASE

Jubilant FoodWorks Limited Reports Q2FY26 Results

Noida, 13th November 2025 – Jubilant FoodWorks Limited (NSE: JUBLFOOD, BSE: 533155), one of the leading emerging-markets' food-tech Company, today announced its financial results for the quarter ended September 30, 2025.

Quarterly Highlights

Consolidated business:

- The Group System Sales came in at Rs. 27,465 million
- The Group store network expanded to 3,480 stores at the end of the period, with net addition of 93 stores
- Revenue from operations increased 19.7% YoY to Rs. 23,402 million
- EBITDA increased 19.5% YoY to Rs. 4,762 million; EBITDA margin steady at 20.3%
- Pre-Ind AS EBITDA increased 18.5% YoY to Rs. 3,244 million and pre-Ind AS EBITDA margin of 13.9%
- PAT from continued operations before exceptional items increased 53.7% YoY to Rs. 1,099 million and PAT margin expanded 104bps YoY to 4.7%

Standalone business:

- Revenue increased 15.8% YoY to Rs. 16,987 million
- EBITDA increased 15.9% YoY to Rs. 3,294 million with EBITDA margin of 19.4%
- Pre-Ind AS EBITDA increased 19.4% YoY to Rs. 2,052 million and pre-Ind AS EBITDA margin expanded 37bps YoY to 12.1%
- PAT from continued operations increased 22.8% YoY to Rs. 639 million and PAT margin expanded 22bps YoY to 3.8%
- Net addition of 88 stores across all brands, ending the period with 2,450 stores in India
- Domino's revenue increased 15.5% YoY, driven by strong order growth of 14.8% YoY
- Domino's LFL growth of 9.1% YoY, driven by delivery channel LFL growth of 16.5% YoY

International business highlights:

- In Turkey, system sales came in at Rs. 9,957 million; revenue increased 28.7% YoY to Rs. 5,927 million; PAT from continued operations increased 27.6% to Rs. 615 million and PAT margin stood at 10.4%
- Domino's Sri Lanka revenue increased 86.1% YoY to Rs. 317 million
- Domino's Bangladesh revenue increased 54.1% YoY to Rs. 194 million
- Net addition of 5 stores across all brands, ending the period with 1,030 stores in the international markets

Mr. Shyam S. Bhartia, Chairman and Mr. Hari S. Bhartia, Co-Chairman, Jubilant FoodWorks Limited commented, *"We are delighted with the steady topline growth across all markets. Our India business continues to grow ahead of the market while also witnessing a consistent improvement in operating margin and PAT margin. Our Turkey business is consistently delivering value accretion with robust topline growth and healthy PAT margin. Sri Lanka and Bangladesh businesses are also witnessing strong growth. Overall, our strong performance and the momentum generated in H1, we believe, has set JFL for a very promising H2"*

Mr. Sameer Khetarpal, CEO and MD of Jubilant FoodWorks Limited, commented, *"This has truly been a dream quarter for JFL. Domino's delivered robust like-for-like growth across all geographies, while Popeyes achieved double-digit same-store sales growth. Domino's India became the first QSR brand to reach 500 cities and JFL further expanded its PAT margin. Additionally, Domino's India launched an app monetisation platform, partnering with leading national brands and opening up new revenue streams for the company."*

Notes:

1. Group system sales refer to restaurant sales of corporate as well as franchisee stores across all brands and markets
2. The financial figures in this release are derived from reviewed consolidated and standalone IND-AS financial statements from continuing operations
3. All growth comparison is vs. prior year and all network addition pertains to net stores added during the specified period unless specified otherwise
4. Figures have been rounded off for the purpose of reporting
5. TRY:INR is as per currency conversion on September 30, 2025. Turkey financials are reported as per IAS 29 – Hyperinflation accounting adjusted.
6. LFL ADS/Mature Store ADS: Defined as average daily sales for non-split(mature) restaurants opened before previous financial year (computed on 1,695 stores)
7. MAU: Monthly Active Users

About Jubilant FoodWorks Limited:

Jubilant FoodWorks Limited (JFL Group/Group), incorporated in 1995, ranks among the leading emerging markets' food-tech companies. Its Group network comprises 3,480 stores across six markets – India, Turkey, Bangladesh, Sri Lanka, Azerbaijan and Georgia. The Group has a strong Portfolio of Brands in emerging markets with franchise rights for three global brands - Domino's, Popeyes and Dunkin' – and two own-brands, Hong's Kitchen, an Indo-Chinese QSR brand in India, and a CAFÉ brand - COFFY in Turkey.

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Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. JFL Group will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.