
PRESS RELEASE**Jubilant FoodWorks Limited Reports Q3FY26 Results**

Noida, 10th February 2026 – Jubilant FoodWorks Limited (NSE: JUBLFOOD, BSE: 533155), declared results for quarter ended December 31, 2025.

Jubilant FoodWorks reported a strong performance in Q3FY26 marked by double-digit revenue growth, robust margin expansion fuelled by improved operational efficiency, and accelerated store expansion across markets. Consolidated revenue from operations increased by 13.3% YoY to Rs. 24,372 million. Improvement in gross margins, operating leverage playing out in overheads and a disciplined execution resulted in 20.0% YoY growth in EBITDA to Rs. 4,824 million and an expansion of 110bps in EBITDA margin to 19.8%. PAT from continued operations before exceptional items increased 93.9% YoY to Rs. 981 million and PAT⁽¹⁾ margin expanded 167bps YoY to 4.0%. The store network increased by 114 net new stores, which was the highest quarterly store additions during the last 4 quarters, taking the total store count to 3,594 across brands and geographies.

The India business reported revenue from operations of Rs. 18,015 million, a growth of 11.8% YoY. It was driven by a 5.0% LFL growth in Domino's, high double-digit growth in Popeyes, new additions to the menu and rapid expansion of store network in India. The EBITDA of India business increased 18.1% YoY to Rs. 3,694 million and margin expanded by 109bps to 20.5%. PAT from continued operations before exceptional items increased 27.4% YoY to Rs. 793 million and PAT⁽¹⁾ margin expanded 54bps YoY to 4.4%. The company continued menu innovation momentum during the quarter with the launch of Cheese Lava Pull Apart Pizza in Domino's and pan India roll out of Flavour Burst Burgers in Popeyes. During the quarter, the company added 78 net new stores across all brands, including 75 new Domino's and 5 new Popeyes stores, ending the quarter with 2,528 stores in India.

The Turkey business continued to record high growth in topline. The revenue from operations increased by 15.0% YoY to Rs. 5,801 million. The business maintained healthy profitability with a growth in PAT from continued operations of 202% YoY to Rs. 358 million and expansion of 382bps in PAT⁽¹⁾ margin to 6.2%. The business generated robust cashflow to service the acquisition-debt related obligations on its own. Sri Lanka and Bangladesh businesses also continued to report strong topline growth YoY.

Highlights of the quarter-

Consolidated business:

- The Group System Sales⁽²⁾ came in at Rs. 28,020 million
- Revenue from operations increased 13.3% YoY to Rs. 24,372 million
- Reported EBITDA increased 20.0% YoY to Rs. 4,824 million and reported EBITDA margin expanded 110 bps YoY to 19.8%
- PAT from continued operations before exceptional items increased 93.9% YoY to Rs. 981 million and PAT⁽¹⁾ margin expanded 167bps YoY to 4.0%
- The Group store network expanded to 3,594 stores, with net addition of 114 stores during the quarter

Standalone business:

- Revenue increased 11.8% YoY to Rs. 18,015 million
- Reported EBITDA increased 18.1% YoY to Rs. 3,694 million and reported EBITDA margin expanded 109 bps YoY to 20.5%
- PAT from continued operations before exceptional items increased 27.4% YoY to Rs. 793 million and PAT⁽¹⁾ margin expanded 54bps YoY to 4.4%
- Net addition of 78 stores across all brands, ending the period with 2,528 stores in India
- Domino's revenue increased 10.7% YoY, driven by strong order growth of 9.6% YoY

International business highlights:

- Turkey revenue increased 15.0% YoY to Rs. 5,801 million; PAT from continued operations increased 202% YoY to Rs. 358 million and PAT⁽¹⁾ margin expanded 382bps YoY to 6.2%
- Domino's Sri Lanka revenue increased 65.9% YoY to Rs. 353 million
- Domino's Bangladesh revenue increased 26.6% YoY to Rs. 219 million
- Net addition of 36 stores across all brands, ending the period with 1,066 stores in the international markets

Mr. Shyam S. Bhartia, Chairman and Mr. Hari S. Bhartia, Co-Chairman, Jubilant FoodWorks Limited commented, *"We are elated with our performance in the quarter gone by. Our consolidated topline continues to grow at a very healthy rate. Our margins at all levels have improved significantly over last year. We are also delighted with our Turkey business, which is now servicing the acquisition debt obligations through its own cash flows. Sri Lanka and Bangladesh businesses also continue to deliver strong growth. We expect a lot of shareholder value to unlock in the future due to our international operations."*

Mr. Sameer Khetarpal, CEO and MD of Jubilant FoodWorks Limited, commented, *"The momentum continues! Domino's delivered industry leading LFL growth on a high base, Popeyes continued to have high double digit LFL, and India business improved EBITDA margins by 109bps YoY. Monthly transacting users on JFL-apps grew to 5.7 million, growing 21% YoY, as a result JFL achieved its highest ever sales in December"*

Notes:

1. PAT is Profit after Tax from continued operations before exceptional items
2. Group system sales refer to restaurant sales of corporate as well as franchisee stores across all brands and markets
3. The financial figures in this release are derived from reviewed consolidated and standalone IND-AS financial statements from continuing operations
4. All growth comparison is vs. prior year and all network addition pertains to net stores added during the specified period unless specified otherwise
5. Figures have been rounded off for the purpose of reporting
6. TRY:INR is as per currency conversion on December 31, 2025. Turkey financials are reported as per IAS 29 – Hyperinflation accounting adjusted.
7. LFL ADS/Mature Store ADS: Defined as average daily sales for non-split(mature) restaurants opened before previous financial year (computed on 1,653 stores)

About Jubilant FoodWorks Limited:

Jubilant FoodWorks Limited (JFL Group/Group), incorporated in 1995, ranks among the leading emerging markets' food-tech companies. Its Group network comprises 3,594 stores across six markets – India, Turkey, Bangladesh, Sri Lanka, Azerbaijan and Georgia. The Group has a strong Portfolio of Brands in emerging markets with franchise rights for three global brands - Domino's, Popeyes and Dunkin' – and two own-brands, Hong's Kitchen, an Indo-Chinese QSR brand in India, and a CAFÉ brand - COFFY in Turkey.

Website: www.jubilantfoodworks.com

For further information please contact:

Apar – Head of Investor Relations

E-mail: investor@jublfood.com

Disclaimer

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. JFL Group will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.