

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS PERIOD ENDED DECEMBER 31, 2025

(Figures-INR in million, unless otherwise stated)

Particulars	For the quarter ended			For the nine months ended		For the year ended
	31 December	30 September	31 December	31 December	31 December	31 March
	2025	2025	2024	2025	2024	2025
Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I. Income						
Revenue from operations	18,015.09	16,986.67	16,110.59	52,017.57	45,174.94	61,046.66
Other income	89.25	73.14	83.12	287.06	305.69	371.36
Total income	18,104.34	17,059.81	16,193.71	52,304.63	45,480.63	61,418.02
II. Expenses						
Cost of materials consumed	4,425.30	4,330.49	3,922.84	13,024.21	10,660.26	14,467.76
Purchases of stock-in-trade	106.41	63.73	199.37	235.19	614.79	747.39
Changes in inventories of material-in-progress and stock-in-trade	(9.07)	(41.05)	(104.08)	22.58	(304.11)	(200.10)
Employee benefits expense	2,993.92	3,057.43	2,801.71	8,900.60	8,051.75	10,779.14
Finance costs	696.48	671.69	682.12	2,025.21	1,941.77	2,608.81
Depreciation and amortisation expenses	2,004.24	1,839.96	1,740.87	5,661.59	4,946.44	6,723.78
Other expenses	6,804.46	6,281.85	6,163.14	19,613.92	17,400.87	23,445.31
Total expenses	17,021.74	16,204.10	15,405.97	49,483.30	43,311.77	58,572.09
III. Profit before exceptional items and tax (I - II)	1,082.60	855.71	787.74	2,821.33	2,168.86	2,845.93
IV. Exceptional items (Refer Note 4 and 5)	337.04	-	247.51	337.04	247.51	247.51
V. Profit before tax (III- IV)	745.56	855.71	540.23	2,484.29	1,921.35	2,598.42
VI. Tax expense/ (credit)						
Current tax	517.52	238.85	157.64	1,001.13	580.24	870.33
Deferred tax	(312.75)	(22.61)	(27.87)	(364.10)	(105.08)	(212.72)
Total tax expense	204.77	216.24	129.77	637.03	475.16	657.61
VII. Profit for the period/ year (V - VI)	540.79	639.47	410.46	1,847.26	1,446.19	1,940.81
VIII. Other comprehensive (loss)/ income						
a) Items that will not be reclassified to profit or loss	(84.61)	(301.13)	(746.92)	(236.20)	(232.98)	(868.32)
b) Income tax relating to items that will not be reclassified to profit or loss	13.16	42.08	113.54	35.98	16.22	102.46
Total other comprehensive (loss)/ income	(71.45)	(259.05)	(633.38)	(200.22)	(216.76)	(765.86)
IX. Total comprehensive income/ (loss) for the period/ year (VII + VIII)	469.34	380.42	(222.92)	1,647.04	1,229.43	1,174.95
Paid-up equity share capital (par value of INR 2 each fully paid)	1,319.69	1,319.69	1,319.69	1,319.69	1,319.69	1,319.69
Other equity						21,388.57
Earnings per equity share (par value of INR 2 each) (not annualised)						
i) Basic (in INR)	0.82	0.97	0.62	2.80	2.19	2.94
ii) Diluted (in INR)	0.82	0.97	0.62	2.80	2.19	2.94

See accompanying notes to the standalone results

- 1 The above standalone unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on February 10, 2026. The statutory auditor's report on review of these standalone unaudited financial results for the quarter and nine months period ended December 31, 2025 is being filed with BSE Limited and National Stock Exchange of India Limited. For more details on standalone financial results, visit Investors section of our website at www.jubilantfoodworks.com and Financial Results at Corporates Section of www.nseindia.com and www.bseindia.com.
- 2 These standalone unaudited financial results have been prepared in accordance with the recognition and measurement principles as laid down in the Indian Accounting Standards (referred to as "Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time, to the extent applicable.
- 3 Segment Reporting: The Company's business activity falls within a single business segment i.e. Food and Beverages in terms of Ind AS 108 on Segment Reporting.
- 4 On November 21, 2025, Government of India notified provisions of the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, (together referred to as "Labour Codes") which consolidate multiple existing labour laws. The Labour Codes, amongst other things introduce changes, including a uniform definition of wages and enhanced benefits relating to leave.

The Company has assessed the financial implications of these changes based on the legal opinion and the best information available, which has resulted in overall increase in gratuity liability arising out of past service cost and increase in leave liability by INR 337.04 million. Considering the non-recurring nature of this impact arising out of an enactment of this new legislation, the Company has presented this incremental amount as an exceptional item in these standalone unaudited financial results for the quarter and nine months ended December 31, 2025. The Company continues to monitor the further developments to the Labour Codes and would provide for these developments appropriately.

- 5 During the year ended March 31, 2025, the management had recorded an impairment charge of INR 247.51 million on the investment in associate company namely, Hashtag Loyalty Private Limited, on account of discontinuance of operations.

For and on behalf of the Board of Directors of

JUBILANT FOODWORKS LIMITED

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SHYAM SUNDER

SUNDER BHARTIA

Date: 2026.02.10

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SHYAM S. BHARTIA

CHAIRMAN & DIRECTOR

DIN: 00010484

Place: Noida

Date: February 10, 2026

Footnotes:

- a) "The Company" stands for Jubilant FoodWorks Limited.

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS PERIOD ENDED DECEMBER 31, 2025

(Figures-INR in million, unless otherwise stated)

Particulars	For the quarter ended			For the nine months ended		For the year ended
	31 December 2025	30 September 2025	31 December 2024	31 December 2025	31 December 2024	31 March 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I. Income						
Revenue from operations	24,372.19	23,401.52	21,507.63	70,382.31	60,385.43	81,417.26
Other income	178.54	152.29	173.28	516.17	646.73	753.48
Total Income	24,550.73	23,553.81	21,680.91	70,898.48	61,032.16	82,170.74
II. Expenses						
Cost of materials consumed	4,934.04	4,791.04	4,267.84	14,488.91	12,366.59	16,695.77
Purchases of stock-in-trade	2,103.80	1,838.81	1,696.02	5,641.59	4,374.43	6,070.75
Changes in inventories of material-in-progress and stock-in-trade	(106.41)	21.55	63.15	(84.48)	(38.15)	(88.14)
Employee benefits expense	3,997.46	4,061.59	3,710.85	11,820.58	10,365.72	14,103.93
Finance costs	1,035.38	1,057.07	1,334.37	3,199.34	4,059.34	5,225.82
Depreciation and amortisation expenses	2,484.42	2,303.05	2,078.31	6,989.23	5,928.00	8,065.16
Other expenses	8,619.70	7,926.80	7,749.40	24,550.55	21,480.08	28,912.51
Total expenses	23,068.39	21,999.91	20,899.94	66,605.72	58,536.01	78,985.80
III. Profit before share of net profit/ (loss) of associates and tax (I - II)	1,482.34	1,553.90	780.97	4,292.76	2,496.15	3,184.94
IV. Share of net profit/ (loss) of associates	7.26	23.69	(2.99)	62.96	(51.92)	(45.51)
V. Profit before exceptional items and tax (III + IV)	1,489.60	1,577.59	777.98	4,355.72	2,444.23	3,139.43
VI. Exceptional items (Refer Note 4 and 6)	337.04	-	44.97	337.04	44.97	44.97
VII. Profit before tax (V - VI)	1,152.56	1,577.59	733.01	4,018.68	2,399.26	3,094.46
VIII. Tax expense/ (credit)						
Current tax	740.07	442.43	400.59	1,461.61	803.42	1,230.14
Deferred tax	(316.34)	36.15	(163.89)	(242.71)	(223.73)	(456.43)
Total tax expense	423.73	478.58	236.70	1,218.90	579.69	773.71
IX. Profit from continued operations (VII - VIII)	728.83	1,099.01	496.31	2,799.78	1,819.57	2,320.75
X. Profit/ (Loss) from discontinued operations (Refer Note 5)	-	846.95	(63.93)	818.38	(141.65)	(149.53)
XI. Profit for the period/ year (IX+X)	728.83	1,945.96	432.38	3,618.16	1,677.92	2,171.22
XII. Other comprehensive (loss)/ income						
i) a) Items that will not be reclassified to profit or loss	(82.49)	(304.97)	(749.73)	(242.42)	(235.20)	(871.39)
b) Share of other comprehensive income/ loss of associates	-	-	-	-	-	0.68
c) Income tax relating to items that will not be reclassified to profit or loss	13.16	42.08	113.54	35.98	16.22	102.46
ii) a) Items that will be reclassified to profit or loss	(591.77)	(162.01)	644.25	(1,547.81)	361.22	(871.01)
b) Share of other comprehensive income/ loss of associates	-	-	-	-	-	-
Total other comprehensive (loss)/ income	(661.10)	(424.90)	8.06	(1,754.25)	142.24	(1,639.26)
XIII. Total comprehensive income/ (loss) for the period/ year (XI + XII)	67.73	1,521.06	440.44	1,863.91	1,820.16	531.96
Profit for the period/ year attributable to:						
Owners of the parent	709.03	1,860.31	429.13	3,486.90	1,627.59	2,107.64
Non-controlling interest	19.80	85.65	3.25	131.26	50.33	63.58
	728.83	1,945.96	432.38	3,618.16	1,677.92	2,171.22
Other comprehensive (loss)/income attributable to:						
Owners of the parent	(660.22)	(412.11)	1.05	(1,736.44)	128.64	(1,643.24)
Non-controlling interest	(0.88)	(12.79)	7.01	(17.81)	13.60	3.98
	(661.10)	(424.90)	8.06	(1,754.25)	142.24	(1,639.26)
Total comprehensive income/(loss) attributable to:						
Owners of the parent	48.81	1,448.20	430.18	1,750.46	1,756.23	464.40
Non-controlling interest	18.92	72.86	10.26	113.45	63.93	67.56
	67.73	1,521.06	440.44	1,863.91	1,820.16	531.96
Paid-up equity share capital (par value of INR 2 each fully paid)	1,319.69	1,319.69	1,319.69	1,319.69	1,319.69	1,319.69
Other equity						19,707.79
Earnings per equity share (par value of INR 2 each) (not annualised)						
From continuing operations						
i) Basic (in INR)	1.07	1.61	0.74	4.11	2.67	3.41
ii) Diluted (in INR)	1.07	1.61	0.74	4.11	2.67	3.41
From discontinuing operations						
i) Basic (in INR)	-	1.21	(0.09)	1.17	(0.20)	(0.22)
ii) Diluted (in INR)	-	1.21	(0.09)	1.17	(0.20)	(0.22)

See accompanying notes to the consolidated results

- 1 The above consolidated unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on February 10, 2026. The statutory auditor's report on review of these consolidated unaudited financial results for the quarter and nine months period ended December 31, 2025 is being filed with BSE Limited and National Stock Exchange of India Limited. For more details on consolidated unaudited financial results, visit Investors section of our website at www.jubilantfoodworks.com and Financial Results at Corporates Section of www.nseindia.com and www.bseindia.com.
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The Group has assessed the financial implications of these changes based on the legal opinion and the best information available, which has resulted in overall increase in gratuity liability arising out of past service cost and increase in leave liability by INR 337.04 million. Considering the non-recurring nature of this impact arising out of an enactment of this new legislation, the Group has presented this incremental amount as an exceptional item in these consolidated unaudited financial results for the quarter and nine months ended December 31, 2025. The Group continues to monitor the further developments to the Labour Codes and would provide for these developments appropriately.

- 5 During the previous quarter ended September 30, 2025, the Group had transferred its entire stake in its Russian subsidiary i.e. Pizza Restaurants LLC. Accordingly, the related net liabilities, classified as 'held for sale', have been derecognised and Pizza Restaurants LLC ceases to be the subsidiary.
- 6 During the year ended March 31, 2025, the Group had recorded an impairment charge of INR 44.97 million on the investment in associate company namely, Hashtag Loyalty Private Limited, on account of discontinuance of operations. This investment was recorded as per equity method and accordingly, the Group's share of post-acquisition loss of INR 202.54 million was recorded in earlier periods.

For and on behalf of the Board of Directors of

JUBILANT FOODWORKS LIMITED

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SHYAM S. BHARTIA

CHAIRMAN & DIRECTOR

DIN: 00010484

Place: Noida

Date: February 10, 2026

Footnotes:

a) "The Parent Company" stands for Jubilant FoodWorks Limited.

b) "Group" or "Consolidated" stands for Jubilant FoodWorks Limited together with its subsidiaries.