

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2012

(Figures - ₹ in Lakhs, Unless Otherwise Stated)

Particulars	3 Months ended 30th June 2012 Unaudited	3 Months ended 31st March 2012 Unaudited	3 Months ended 30th June 2011 Unaudited	12 Months ended 31st March 2012 Audited
PART-I				
1. Income from operations				
a) Net Sales/Income from Operations	31,444.47	28,295.54	21,686.39	101,711.51
b) Other Operating Income	6.11	6.58	5.19	24.04
Total Income from operations (a+b)	31,450.58	28,302.12	21,691.58	101,735.55
2. Expenses				
a) Cost of materials consumed	6,881.16	5,917.44	4,695.06	21,505.57
b) Purchases of stock-in-trade	1,477.49	1,186.12	899.97	4,784.57
c) Changes in inventories of finished goods, work in-progress and stock-in-trade	4.67	90.96	(70.78)	(178.32)
d) Employee benefits expenses	5,798.34	5,482.25	4,165.82	19,622.09
e) Depreciation and amortisation expense	1,167.72	1,003.17	868.64	3,757.24
f) Rent	2,491.82	2,257.68	1,636.81	7,708.25
g) Other expenses	9,067.91	8,134.98	6,160.60	29,256.89
Total expenses (a to g)	26,889.11	24,072.60	18,356.12	86,456.29
3. Profit from operations before other Income, finance costs, Exceptional Items (1-2)	4,561.47	4,229.52	3,335.46	15,279.26
4. Other Income	189.66	185.85	123.53	592.06
5. Profit from ordinary activities before finance costs, Exceptional Items (3+4)	4,751.13	4,415.37	3,458.99	15,871.32
6. Finance Costs	-	-	-	-
7. Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	4,751.13	4,415.37	3,458.99	15,871.32
8. Exceptional Items	-	160.84	65.14	405.26
9. Profit from ordinary activities before Tax (7-8)	4,751.13	4,254.53	3,393.85	15,466.06
10. Tax expense				
- Current Tax & Deferred Tax	1,516.21	1,321.29	1,077.29	4,901.75
11. Net Profit from ordinary activities after tax (9-10)	3,234.92	2,933.24	2,316.56	10,564.31
12. Extraordinary items	-	-	-	-
13. Net Profit for the period/year (11-12)	3,234.92	2,933.24	2,316.56	10,564.31
14. Paid-up equity share capital (Face Value ₹10/-)	6,507.79	6,507.79	6,453.22	6,507.79
15. Reserves (excluding Revaluation Reserves)	-	-	-	23,447.42
16. Earning per share before and after extraordinary items (not annualised) of ₹10 each				
a) Basic (in ₹)	4.97	4.51	3.59	16.31
b) Diluted (in ₹)	4.91	4.46	3.53	16.12
PART-II				
A. PARTICULARS OF SHAREHOLDING				
1. Public Shareholding				
- Number of shares	28,132,505	28,132,505	26,534,168	28,132,505
- Percentage of shareholding	43.23%	43.23%	41.12%	43.23%
2. Promoter and Promoter Group Shareholding:				
a) Pledged/Encumbered				
- No of Shares	NIL	NIL	NIL	NIL
- Percentage of Shares (as a % of total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL
- Percentage of Shares (as a % of total share capital of the Company)	NIL	NIL	NIL	NIL
b) Non-encumbered				
- Number of shares	36,945,435	36,945,435	37,998,052	36,945,435
- Percentage of Shares (as a % of total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
- Percentage of Shares (as a % of total share capital of the Company)	56.77%	56.77%	58.88%	56.77%
B. INVESTOR COMPLAINTS				
	3 Months ended 30th June 2012			
Pending at the beginning of the quarter	Nil			
Received during the quarter	Nil			
Disposed of during the quarter	Nil			
Remaining unresolved at the end of the quarter	Nil			

Notes :

- The above results were reviewed by the Audit committee and approved by the Board of Directors at their meeting held on 25th July 2012. Limited Review of above financials results has been carried out by the statutory auditors of the Company.
- Company's business activity falls within a single business segment i.e. Food & Beverages in terms of Accounting Standard 17 on Segment Reporting.
- Following is the summary of Employees Stock Options [ESOP] existing, granted, exercised and cancelled during the quarter, under the ESOP Schemes of the Company:

Particulars	Domino's Employees Stock Option Plan 2007	JFL Employees Stock Option Scheme 2011
(a) Options outstanding at the beginning of the quarter	746,667	230,100
(b) New options granted during the quarter	NIL	NIL
(c) Options exercised during the quarter	69,210	NIL
(d) Options cancelled during the quarter	NIL	900
(e) Options outstanding at the end of the quarter	677,457	229,200

The Company has opted for intrinsic value method for valuation of options under both the ESOP Schemes.

Under ESOP 2007, as the shares were not quoted on any stock exchange prior to grant of options by the Company, hence the fair value of its shares was determined on the basis of a valuation performed by a Category I Merchant Banker.

Under ESOP 2011, the market price of the shares as defined under SEBI (Employee Stock Option Scheme and Employee Stock Purchase Scheme) Guidelines, 1999 was taken as the exercise price.

During the current quarter, No Equity Shares were allotted under the Domino's Employees Stock Option Plan, 2007 as well as under JFL Employees Stock Option Scheme 2011.

- Exceptional items for the quarter/(year) ended 30th June, 2011 and 31st March, 2012 include expenses for operationalising of the Dunkin' Donuts. In the current quarter, Dunkin' Donuts has been operationalised.
- During the current quarter, the Company has further invested an amount of ₹188.63 Lakhs in its Wholly Owned Subsidiary "Jubilant FoodWorks Lanka (Private) Limited" and its investment in the said subsidiary as at 30th June, 2012 is ₹1281.28 Lakhs. The Company has also initiated the process of liquidation of its Wholly Owned Subsidiary, JFW Holdings Mauritius Pvt. Ltd (no share capital was subscribed by the Company).
- Previous year / quarters figures have been regrouped and /or re-arranged wherever necessary.

**For and on behalf of the Board of Directors
Jubilant FoodWorks Limited**

sd/-
SHYAM S.BHARTIA
CHAIRMAN

sd/-
AJAY KAUL
CEO CUM WHOLE
TIME DIRECTOR

Place: Noida
Date : 25th July 2012