

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2012

(Figures-Rs in Lakhs, Unless Otherwise Stated)

Particulars	3 Months ended			9 Months ended		Year ended
	31st December	30th September	31st December	31st December	31st March	31st March
	2012	2012	2011	2012	2011	2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
PART-I						
1. Income from operations						
a) Net Sales/Income from Operations	38,508.33	34,203.78	27,697.62	104,156.58	73,415.97	101,711.51
b) Other Operating Income	6.53	5.92	6.07	18.56	17.47	24.04
Total Income from operations (a+b)	38,514.86	34,209.70	27,703.69	104,175.14	73,433.44	101,735.55
2. Expenses						
a) Cost of materials consumed	8,366.43	7,360.86	5,778.32	22,608.46	15,588.13	21,505.57
b) Purchases of stock-in-trade	1,564.45	1,550.95	1,391.89	4,592.89	3,598.46	4,784.57
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(49.52)	(2.49)	(127.54)	(47.34)	(269.28)	(178.32)
d) Employee benefits expense	7,021.65	7,015.67	5,221.75	19,835.66	14,139.83	19,622.09
e) Depreciation and amortisation expense	1,400.65	1,381.44	953.99	3,949.80	2,754.08	3,757.24
f) Rent	3,085.01	2,745.91	1,968.59	8,322.74	5,450.58	7,708.25
g) Other expenses	11,808.67	9,670.50	8,233.34	30,547.08	21,121.91	29,256.89
Total expenses (a to g)	33,197.34	29,722.84	23,420.34	89,809.29	62,383.71	86,456.29
3. Profit from operations before other Income, finance costs, Exceptional Items (1-2)	5,317.52	4,486.86	4,283.35	14,365.85	11,049.73	15,279.26
4. Other Income	196.83	195.37	142.37	581.87	406.21	592.06
5. Profit from ordinary activities before finance costs, Exceptional Items (3+4)	5,514.35	4,682.23	4,425.72	14,947.72	11,455.94	15,871.32
6. Finance Costs	6.35	-	-	6.35	-	-
7. Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	5,508.00	4,682.23	4,425.72	14,941.37	11,455.94	15,871.32
8. Exceptional Items	-	-	86.97	-	244.42	405.26
9. Profit from ordinary activities before Tax (7-8)	5,508.00	4,682.23	4,338.75	14,941.37	11,211.52	15,466.06
10. Tax expense						
- Current Tax & Deferred Tax	1,737.94	1,447.36	1,391.28	4,701.52	3,580.46	4,901.75
11. Net Profit from ordinary activities after tax (9-10)	3,770.06	3,234.87	2,947.47	10,239.85	7,631.06	10,564.31
12. Extraordinary items	-	-	-	-	-	-
13. Net Profit for the period/ year (11-12)	3,770.06	3,234.87	2,947.47	10,239.85	7,631.06	10,564.31
14. Paid-up equity share capital (Face Value Rs.10/-)	6,520.14	6,514.72	6,492.58	6,520.14	6,492.58	6,507.79
15. Reserves (excluding Revaluation Reserves)	-	-	-	-	-	23,447.42
16. Earning per share before and after extraordinary items (not annualised) (of Rs.10 each)						
a) Basic (in Rs.)	5.78	4.97	4.54	15.72	11.79	16.31
b) Diluted (in Rs.)	5.72	4.91	4.48	15.56	11.65	16.12

PART-II						
A. PARTICULARS OF SHAREHOLDING						
1. Public Shareholding						
- Number of shares	29,202,240	28,201,715	27,435,107	29,202,240	27,435,107	28,132,505
- Percentage of shareholding	44.79%	43.29%	42.26%	44.79%	42.26%	43.23%
2. Promoters and Promoter Group Shareholding:						
a) Pledged/Encumbered						
- No of Shares	NIL	NIL	NIL	NIL	NIL	NIL
- Percentage of Shares (as a % of total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
- Percentage of Shares (as a % of total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
b) Non-encumbered						
- Number of shares	35,999,130	36,945,435	37,490,733	35,999,130	37,490,733	36,945,435
- Percentage of Shares (as a % of total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of Shares (as a % of total share capital of the Company)	55.21%	56.71%	57.74%	55.21%	57.74%	56.77%

B. INVESTOR COMPLAINTS	3 Months ended 31st December 2012
Pending at the beginning of the quarter	Nil
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	Nil

Notes :

- The above results were reviewed by the Audit committee and approved by the Board of Directors at their respective meeting held on 4th February 2013. Limited Review of above financial results has been carried out by the statutory auditors of the Company.
- Company's business activity falls within a single business segment i.e. Food and Beverages in terms of Accounting Standard 17 on Segment Reporting.
- Following is the summary of Employees Stock Options [ESOP] existing, granted, exercised and cancelled during the quarter, under the ESOP Schemes of the Company:

Particulars	Domino's ESOP Plan 2007	JFL ESOP Scheme 2011
(a) Options outstanding at the beginning of the quarter	605,537	229,200
(b) New options granted during the quarter	NIL	202,050
(c) Options exercised during the quarter	23,980	4,380
(d) Options cancelled during the quarter	5,760	5,340
(e) Options outstanding at the end of the quarter	575,797	421,530

The Company has opted for intrinsic value method for valuation of options under both the ESOP Schemes

Under ESOP 2007, as the shares were not quoted on any stock exchange prior to grant of options by the Company, hence the fair value of its shares was determined on the basis of a valuation performed by a Category I Merchant Banker.

Under ESOP 2011, the market price of the shares as defined under SEBI (Employee Stock Option Scheme and Employee Stock Purchase Scheme) Guidelines, 1999 was taken as the exercise price.

During the current quarter, 54,220 Equity Shares of Rs.10 each were allotted under the Domino's Employees Stock Option Plan, 2007 at a premium as per respective grants. No allotment of shares was done under JFL Employees Stock Option Scheme 2011

- Exceptional Items for the quarter/nine month ended 31st December, 2011 and year ended 31st March, 2012 include expenses for operationalising of Dunkin' Donuts which was operationalised subsequently.
- During the current quarter, the Company has further invested an amount of Rs 545.00 Lakhs in its Wholly Owned Subsidiary " Jubilant FoodWorks Lanka (Private) Limited" and its investment in the said subsidiary as at 31st December, 2012 is Rs. 2103.59 Lakhs.
- Previous period / year figures have been regrouped and /or re-arranged, wherever necessary.

For and on behalf of the Board of Directors of Jubilant FoodWorks Limited

Place: Noida (U.P.)	Sd/-	Sd/-	Sd/-
Date : 4th February 2013	SHYAM S. BHARTIA	HARI S. BHARTIA	AJAY KAUL
	CHAIRMAN	CO-CHAIRMAN	CEO CUM WHOLE TIME DIRECTOR