

STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER, 2011

(Figures-₹ in Lakhs, Unless Otherwise Stated)

Sl. No.	Particulars	3 Months Ended	3 Months Ended	3 Months Ended	9 Months Ended		Year Ended
		31st December 2011 (Unaudited)	30th September 2011 (Unaudited)	31st December 2010 (Unaudited)	31st December 2011 (Unaudited)	31st December 2010 (Unaudited)	31st March 2011 (Audited)
a)	Net Sales/Income from Operations	27,697.62	24,031.96	18,563.90	73,415.97	48,445.04	67,807.54
b)	Other Operating Income	7.07	6.14	6.88	18.47	19.27	25.36
1.	Total Income (a +b)	27,704.69	24,038.10	18,570.78	73,434.44	48,464.31	67,832.90
2.	Total Expenditure (a to g)	23,420.34	20,607.25	16,124.06	62,383.71	41,855.62	58,749.99
a)	(Increase)/Decrease in Inventories	(127.54)	(70.97)	(117.72)	(269.28)	(135.65)	(25.26)
b)	Consumption of Raw Materials & Provisions	5,778.32	5,114.75	4,076.87	15,588.13	10,240.92	14,453.17
c)	Purchases of Traded Goods	1,391.89	1,306.59	778.98	3,598.46	2,004.06	2,630.03
d)	Staff Cost	5,221.75	4,752.28	3,836.75	14,139.83	9,598.09	13,553.41
e)	Depreciation	953.99	931.45	778.53	2,754.08	2,103.21	2,933.88
f)	Rent	1,968.59	1,845.18	1,400.68	5,450.58	3,867.15	5,355.38
g)	Others	8,233.34	6,727.97	5,369.97	21,121.91	14,177.84	19,849.38
3.	Profit from Operations before Other Income, Interest, Exceptional Items and Tax (1-2)	4,284.35	3,430.85	2,446.72	11,050.73	6,608.69	9,082.91
4.	Other Income	141.37	140.38	63.81	405.21	100.10	194.17
5.	Profit before Interest, Exceptional Items and Tax (3+4)	4,425.72	3,571.23	2,510.53	11,455.94	6,708.79	9,277.08
6.	Interest Expense	-	-	1.37	-	34.21	34.21
7.	Profit after Interest but before Exceptional Items and Tax (5-6)	4,425.72	3,571.23	2,509.16	11,455.94	6,674.58	9,242.87
8.	Exceptional Items	86.97	92.30	-	244.42	-	-
9.	Profit before Tax (7-8)	4,338.75	3,478.93	2,509.16	11,211.52	6,674.58	9,242.87
10.	Tax expense						
-	Current Tax & Deferred Tax	1,391.28	1,111.89	613.31	3,580.46	1,407.27	2,042.80
11.	Net Profit for the Period (9-10)	2,947.47	2,367.04	1,895.85	7,631.06	5,267.31	7,200.07
12.	Net profit after equity share capital (Face Value ₹10/-)	6,492.58	6,466.69	6,444.04	6,492.58	6,444.04	6,453.22
13.	Reserves (excluding Revaluation Reserves)						12,715.57
14.	Basic EPS for the period (Not Annualised) (in ₹)	4.54	3.66	2.94	11.79	8.20	11.20
15.	Diluted EPS for the period (Not Annualised) (in ₹)	4.48	3.61	2.89	11.65	8.05	11.01
16.	Public Shareholding						
-	No of shares	27,435,107	27,176,117	24,947,416	27,435,107	24,947,416	25,662,996
-	Percentage of shareholding	42.26%	42.02%	38.71%	42.26%	38.71%	39.77%
17.	Promoters and Promoter Group Shareholding:						
a	Pledged/Encumbered						
-	No of Shares	NIL	NIL	NIL	NIL	NIL	NIL
-	Percentage of Shares (as a % of total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
-	Percentage of Shares (as a % of total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
b	Non-encumbered						
-	Number of shares	37,490,733	37,490,733	39,492,940	37,490,733	39,492,940	38,869,224
-	Percentage of Shares (as a % of total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
-	Percentage of Shares (as a % of total share capital of the Company)	57.74%	57.98%	61.29%	57.74%	61.29%	60.23%

Notes :

- Standalone Unaudited Financial Results for the quarter ended 31st December, 2011 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at the meeting held on 08th February, 2012. The statutory auditors have conducted a "Limited Review" of these results in terms of Clause 41 of the Listing Agreement
 - Company's business activity falls within a single business segment i.e. Food and Beverages in terms of Accounting Standard 17 on Segment Reporting.
 - Following is the summary of Employees Stock Options [ESOP] existing, granted, exercised and cancelled during the quarter, under the Domino's Employees Stock Option Plan, 2007:
- | Particulars | |
|---|---------|
| (a) Options outstanding at the beginning of the quarter | 898,767 |
| (b) New options granted during the quarter | NIL |
| (c) Options exercised during the quarter | 124,600 |
| (d) Options cancelled during the quarter | NIL |
| (e) Options outstanding at the end of the quarter | 774,167 |

At the date of grant of ESOP, the Company had opted for intrinsic value method for valuation of ESOP as per which the fair value of shares is less than the Exercise Price.

The Compensation Committee of the Board on 5th October, 2011, has granted 232,500 options to eligible Employees/Directors of the Company and its subsidiary as per new JFL Employees Stock Option Scheme, 2011 which was approved by the Company at its Annual General Meeting held on 20th August 2011. Each option shall entitle the holder to acquire 1 equity share of ₹10 each fully paid up at ₹669/- being the market price as per SEBI guidelines.

- During the current quarter, 258,990 Equity Shares were allotted under the Domino's Employees Stock Option Plan, 2007 at premium as per respective grants.
- Exceptional Items for the quarter/ (YTD) ended 31st December, 2011 include expenses for operationalising of Dunkin' Donuts. These include expenses on Staff costs of ₹72.43 lakhs (₹155.17 lakhs), Depreciation of ₹5.27 lakhs (₹8.77 lakhs) and Other expenses of ₹9.27 lakhs (₹80.48 lakhs)
- During the current quarter, the Company has invested an amount of ₹105.42 Lakhs in its Wholly Owned Subsidiary "Jubilant FoodWorks Lanka (Private) Limited" and its investment in the said subsidiary as at 31st December, 2011 is ₹781.79 Lakhs.
- Detail of number of investor complaints for the quarter ended 31st December, 2011 : Beginning - NIL, Received - 2, Resolved - 2 and Pending - NIL.
- Previous year / quarters figures have been regrouped and/or re-arranged wherever necessary.

For and on behalf of the Board of Directors

Sd/- Shyam S. Bhartia Chairman	Sd/- Hari S. Bhartia Co-Chairman	Sd/- Ajay Kaul CEO CUM Whole time Director
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