



JUBILANT FOODWORKS LIMITED

CIN NO. L74899UP1995PLC043677

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STATEMENT OF STANDALONE & CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2016

(Figures-INR in Lakhs, Unless Otherwise Stated)

Particulars	STANDALONE RESULTS					CONSOLIDATED RESULTS	
	3 months ended			12 Months ended		12 Months ended	
	31st March	31st December	31st March	31st March		31st March	
	2016	2015	2015	2016	2015	2016	2015
	Audited	Unaudited	Audited	Audited	Audited	Audited	Audited
PART-I							
1. Income from operations							
a) Net Sales/Income from Operations	61,783.59	63,376.09	54,200.99	240,947.65	207,409.32	243,724.32	209,238.96
b) Other Operating Income	21.38	18.10	10.11	73.39	37.18	73.39	37.18
Total Income from operations (a+b)	61,804.97	63,394.19	54,211.10	241,021.04	207,446.50	243,797.71	209,276.14
2. Expenses							
a) Cost of materials consumed	12,700.79	12,846.50	11,526.97	49,360.93	44,685.78	50,279.15	45,289.91
b) Purchases of stock-in-trade	1,638.64	1,876.20	1,741.95	7,664.17	7,512.94	7,745.51	7,581.45
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	182.65	(125.87)	94.70	(19.87)	(77.98)	(19.00)	(82.11)
d) Employee benefits expense	14,359.26	15,087.69	11,769.68	55,892.58	43,877.39	56,700.84	44,426.38
e) Depreciation and amortisation expense	3,278.24	3,158.36	2,684.66	12,426.89	9,815.17	12,824.46	10,111.77
f) Rent	6,638.59	6,427.82	5,481.52	24,999.16	20,503.44	25,275.38	20,701.62
g) Other expenses	18,780.71	19,688.88	16,588.08	74,609.22	64,664.67	76,103.84	65,851.10
Total expenses (a to g)	57,578.88	58,959.58	49,887.56	224,933.08	190,981.41	228,910.18	193,880.12
3. Profit from operations before other Income, finance costs and Exceptional Items (1-2)	4,226.09	4,434.61	4,323.54	16,087.96	16,465.09	14,887.53	15,396.02
4. Other Income	163.45	116.73	206.69	608.25	741.03	624.69	752.40
5. Profit from ordinary activities before finance costs and Exceptional Items (3+4)	4,389.54	4,551.34	4,530.23	16,696.21	17,206.12	15,512.22	16,148.42
6. Finance Costs	-	-	-	-	-	-	-
7. Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	4,389.54	4,551.34	4,530.23	16,696.21	17,206.12	15,512.22	16,148.42
8. Exceptional Items	-	-	-	-	-	-	-
9. Profit from ordinary activities before Tax (7-8)	4,389.54	4,551.34	4,530.23	16,696.21	17,206.12	15,512.22	16,148.42
10. Tax expense							
- Current Tax & Deferred Tax	1,442.91	1,376.83	1,377.01	5,239.96	4,878.23	5,031.72	5,040.15
11. Net Profit from ordinary activities after tax (9-10)	2,946.63	3,174.51	3,153.22	11,456.25	12,327.89	10,480.50	11,108.27
12. Extraordinary items	-	-	-	-	-	-	-
13. Net Profit for the period/ year (11-12)	2,946.63	3,174.51	3,153.22	11,456.25	12,327.89	10,480.50	11,108.27
14. Share of Profit / (loss) of associates	-	-	-	-	-	-	-
15. Minority Interest	-	-	-	-	-	-	-
16. Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15)	2,946.63	3,174.51	3,153.22	11,456.25	12,327.89	10,480.50	11,108.27
17. Paid-up equity share capital (Face Value INR.10/-)	6,579.51	6,575.81	6,556.98	6,579.51	6,556.98	6,579.51	6,556.98
18. Reserves (excluding Revaluation Reserves)				70,227.04	60,554.46	66,661.07	58,049.23
19. Earning per share before and after extraordinary items (not annualised) (of INR.10 each)							
i) Basic (in INR.)	4.47	4.83	4.81	17.44	18.82	15.92	16.96
ii) Diluted (in INR.)	4.47	4.81	4.78	17.38	18.72	15.88	16.87

Notes :

- The above results were reviewed by the Audit committee and approved by the Board of Directors at their respective meeting held on May 28, 2016.
- The Board has recommended a dividend of INR. 2.5 per Equity share of INR. 10 each fully paid up amounting to INR. 1,644.88 lakhs (excluding dividend distribution tax of INR. 334.86 lakhs), subject to the approval of the shareholders at the Annual General Meeting.
- Following is the summary of Employees Stock Options [ESOP] existing, granted, exercised and cancelled/forfeited during the quarter, under the ESOP Schemes of the Company:
The Company has opted for intrinsic value method for valuation of options under both the ESOP Schemes
Under ESOP 2007, as the shares were not quoted on any stock exchange prior to grant of options by the Company, hence the fair value of its shares was determined on the basis of a valuation performed by a
Under ESOP 2011, the market price of the shares as defined under SEBI (Employee Stock Option Scheme and Employee Stock Purchase Scheme) Guidelines, 1999 was taken as the exercise price.
During the current quarter, 36,500 Equity Shares were allotted under the Domino's Employees Stock Option Plan, 2007 at a premium as per respective grants. 500 Equity Shares of INR. 10 each were allotted under the JFL Employees Stock Option Scheme 2011 at a premium as per the grants.
- During the current quarter, the Company has further invested an amount of INR. 271.96 Lakhs in its Wholly Owned Subsidiary " Jubilant FoodWorks Lanka (Private) Limited" and its investment in the said subsidiary as at 31st March, 2016 is INR. 6,167.86 Lakhs.
- Segment Reporting: As the Company's business activity primarily falls within a single business segment i.e. Food and Beverages, thus there are no additional disclosures to be provided under Accounting Standard 17
Information about secondary segment (Consolidated basis)
The geographical segments considered for disclosure are as follows:
• Sales within India include sales to customers located within India
• Sales outside India include sales to customers located outside India

Revenue, Trade Receivables, Fixed Assets and Capital expenditure during the year as per Geographical Markets.

(INR in Lakhs)

Particulars	Revenue		Trade Receivables		Fixed Assets		Capital Expenditure during the year	
	2016	2015	2016	2015	2016	2015	2016	2015
India	2,41,021.04	2,07,446.50	1,247.82	1,186.61	83,070.57	73,451.93	20,935.11	28,965.53
Outside India	2,776.67	1,829.64	-	-	2,387.57	2,263.75	1,360.02	619.89
Total	2,43,797.71	2,09,276.14	1,247.82	1,186.61	85,458.14	75,715.68	22,295.13	29,585.42

6 The Standalone & Consolidated Statement of Assets and Liabilities as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is as follows:-

Particulars	(Figures-INR in Lakhs, Unless Otherwise Stated)			
	STANDALONE RESULTS		CONSOLIDATED RESULTS	
	As at 31st March		As at 31st March	
	2016	2015	2016	2015
A EQUITY AND LIABILITIES				
1 Shareholders' funds				
(a) Share capital	6,579.51	6,556.98	6,579.51	6,556.98
(b) Reserves and surplus	70,227.04	60,554.46	66,661.07	58,049.23
Sub Total-Shareholders' Funds	76,806.55	67,111.44	73,240.58	64,606.21
2 Share application money pending allotment	2.55	12.97	2.55	12.97
3 Non-current liabilities				
(a) Other Long term liabilities	1,646.69	1,309.96	1,660.58	1,317.18
(b) Deferred Tax liabilities (Net)	6,780.82	5,576.07	6,780.82	5,777.05
Sub Total-Non-current liabilities	8,427.51	6,886.03	8,441.40	7,094.23
4 Current liabilities				
(a) Trade payables	29,352.83	23,997.17	29,651.60	24,242.53
(b) Other current liabilities	7,276.45	8,352.39	7,374.39	8,461.39
(c) Short-term provisions	3,689.76	3,043.19	3,703.65	3,053.29
Sub Total-Current liabilities	40,319.04	35,392.75	40,729.64	35,757.21
TOTAL- EQUITY AND LIABILITIES	125,555.65	109,403.19	122,414.17	107,470.62
B. ASSETS				
1 Non-current assets				
(a) Fixed assets	83,070.57	73,451.93	85,458.13	75,715.68
(b) Non-current investments	6,167.86	5,571.40	-	-
(c) Long-term loans and advances	14,772.63	12,495.77	15,002.10	12,738.55
(d) Other non-current assets	122.12	203.88	122.12	203.88
Sub Total-Non current assets	104,133.18	91,722.98	100,582.35	88,658.11
2 Current assets				
(a) Current investments	9,077.56	7,461.17	9,077.56	7,461.17
(b) Inventories	5,376.61	4,228.85	5,517.07	4,333.81
(c) Trade receivables	1,247.82	1,186.61	1,247.82	1,186.61
(d) Cash and cash equivalents	3,138.02	3,036.55	3,316.58	3,890.59
(e) Short-term loans and advances	2,555.49	1,746.17	2,644.07	1,917.58
(f) Other current assets	26.97	20.86	28.72	22.75
Sub Total- Current assets	21,422.47	17,680.21	21,831.82	18,812.51
TOTAL- ASSETS	125,555.65	109,403.19	122,414.17	107,470.62

7 The figures of the last quarter for the current year and previous year are the balancing figures between audited figures in respect of the full financial year and published year to date figures upto the third quarter of current and previous financial year.

8 Previous period / year figures have been regrouped and /or re-arranged, wherever necessary.

For and on behalf of the Board of Directors of
Jubilant FoodWorks Limited

Sd/-
SHYAM S. BHARTIA
CHAIRPERSON & DIRECTOR
DIN No. 00010484

Place: Noida (U.P.)
Date : May 28, 2016