

February 19, 2021

BSE Ltd.
P.J. Towers
Dalal Street
Mumbai - 400001
Scrip Code: 533155

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra(E)
Mumbai - 400051
Symbol: JUBLFOOD

Sub-Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Re: Jubilant Foodworks Netherlands B.V., wholly owned subsidiary of the Company to acquire Fides Food Systems Coöperatief U.A. Netherlands for 32.81% stake in DP Eurasia N.V.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform that Jubilant Foodworks Netherlands B.V., wholly owned subsidiary of the Company, has entered into a purchase agreement with Turkish Private Equity Fund II L.P. to fully acquire Fides Food Systems Coöperatief U.A. which holds 32.81% equity shares in DP Eurasia N.V. ("DP Eurasia") ("Purchase Agreement"). Jubilant Foodworks Limited ("Company") has also executed the Purchase Agreement as guarantor in connection with the investment obligations of Jubilant Foodworks Netherlands B.V.

DP Eurasia is a public company listed with London Stock Exchange PLC, and is the exclusive master franchisee of the Domino's Pizza brand in Turkey, Russia, Azerbaijan and Georgia. DP Eurasia (together with its subsidiaries) offers pizza delivery and takeaway/eat-in facilities at 771 stores (568 in Turkey, 190 in Russia, 9 in Azerbaijan and 4 in Georgia as on 31 December 2020).

In this regard, pursuant to provisions of Regulation 30 read with Schedule III of the Listing Regulations, please find attached herewith :-

- a) Details of proposed acquisition in the prescribed format.
- b) Press Release titled "Jubilant Foodworks Netherlands B.V. to acquire Fides Food Systems Coöperatief U.A., Netherlands for 32.81% stake in DP Eurasia N.V. "

This is for your information and records.

Yours faithfully,

For **Jubilant Foodworks Limited**

Mona Aggarwal
Company Secretary and Compliance Officer

Investor E-mail Id: investor@jublfood.com

Encl:A/a

A Jubilant Bhartia Company

Jubilant FoodWorks Limited

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5th Floor, Tower-D, Plot No. 5,
Logix Techno Park, Sector-127,
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Registered Office:
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CIN No.: L74899UP1995PLC043677
Email: contact@jublfood.com

Disclosure under Regulation 30 of Listing Regulations is as under:

S No.	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.	Fides Food Systems Coöperatief U.A. ("Fides") which holds 32.81% equity shares in DP Eurasia N.V. ("DP Eurasia") Paid up Members Contribution: Euro 15.8 Million (net of retained earnings Euro 12.7 Million) Turnover - Nil
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length".	The transaction does not constitute a related party transaction. The Promoter/ Promoter group of the Company do not have any interest in Fides.
3	Industry to which the entity being acquired belongs	Fides holds 32.81% equity shares in DP Eurasia which is the exclusive master franchisee of the Domino's Pizza brand in Turkey, Russia, Azerbaijan and Georgia.
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The acquisition of Fides by Jubilant Foodworks Netherlands B.V. will enable Jubilant Foodworks Limited ("the Company") to indirectly hold 32.81% shares in DP Eurasia which is the exclusive master franchisee of the Domino's Pizza brand in Turkey, Russia, Azerbaijan and Georgia.
5	Brief details of any governmental or regulatory approvals required for the acquisition	N.A.
6	Indicative time period for completion of the acquisition	Within 20 business days of execution of the purchase agreement to fully acquire Fides

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7	Nature of consideration - whether cash consideration or share swap and details of the same	All cash consideration
8	Cost of acquisition or the price at which the shares are acquired	Approximately GBP 24.80 Million
9	Percentage of shareholding / control acquired and / or number of shares acquired	Fully acquire Fides which holds 32.81% equity shares in DP Eurasia
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Fides is a cooperative under Dutch law with excluded liability, having its statutory seat in Amsterdam, the Netherlands, its office address at Herikerbergweg 238 Luna ArenA, 1101 CM Amsterdam, the Netherlands and registered with the trade register of the Dutch Chamber of Commerce under number 50030396</p> <p>Date of Incorporation - 26 May 2010</p> <p>History of last 3 years' Total Revenue: Nil</p>

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Press Release

Jubilant Foodworks Netherlands B.V. to acquire

Fides Food Systems Coöperatief U.A., Netherlands for 32.81% stake in DP Eurasia N.V.

Noida, February 19, 2021:

Jubilant Foodworks Limited (JFL), the largest foodservice company in India, today announced it will fully acquire Fides Food Systems Coöperatief U.A., Netherlands (Fides) for an agreed investment of approximately GBP 24.80 million through its wholly owned subsidiary - Jubilant Foodworks Netherlands B.V.

Fides is the beneficial owner of 32.81% of equity shares of DP Eurasia N.V. (DP Eurasia). DP Eurasia is a public company listed with London Stock Exchange PLC and is the exclusive master franchisee of the Domino's Pizza brand in Turkey, Russia, Azerbaijan and Georgia. DP Eurasia (together with its subsidiaries) offers pizza delivery and takeaway/ eat-in facilities at 771 stores (568 in Turkey, 190 in Russia, 9 in Azerbaijan and 4 in Georgia as on 31 December 2020)

To this end, Jubilant Foodworks Netherlands B.V. and Jubilant Foodworks Limited (acting as a guarantor for investment obligation of its wholly owned subsidiary) has entered into a Purchase Agreement with Turkish Private Equity Fund II L.P., which is the sole member of Fides.

Mr. Shyam S. Bhartia, Chairman and Mr. Hari S. Bhartia, Co-Chairman, Jubilant Foodworks Limited said, "We are happy to announce our acquisition of Fides for 32.81% equity stake in DP Eurasia, one of the large master franchisee of the Domino's Pizza brand. We have been partners with Domino's in India for more than twenty-five years, with that experience we hope to add value in DP Eurasia's business and also create value for our shareholders."

About Jubilant Foodworks Ltd:

Jubilant Foodworks Limited (JFL/Company) is part of Jubilant Bhartia group and is India's largest foodservice Company. Its Domino's Pizza franchise extends across a network of 1,314 restaurants in 285 cities (as of December 31, 2020). The Company has the exclusive rights to develop and operate Domino's Pizza brand in India, Sri Lanka, Bangladesh and Nepal. At present, it operates in India, and through its subsidiary companies' in Sri Lanka and Bangladesh. The Company also enjoys exclusive rights to develop and operate Dunkin' Donuts restaurants in India, has in operation 27 restaurants across 8 cities in India (as of December 31, 2020). JFL has ventured into Chinese cuisine segment with its first owned restaurant brand, 'Hong's Kitchen', which serves 2

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cities with 7 restaurants in India (as of December 31, 2020). Recently, the Company has added Indian cuisine of biryani, kebabs, breads and more to the portfolio by launching Ekdum! with 3 restaurants in Gurugram. In accordance with shifting consumption habits, the Company has also begun offering their brand-owned ready-to-cook range of sauces, gravies and pastes, 'ChefBoss'.

Corporate Identification No.: L74899UP1995PLC043677

Investor e-mail id: investor@jublfood.com

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Website: www.jubilantfoodworks.com, www.dominos.co.in, www.hongskitchen.in, <https://ekdum.co.in>,
www.chefboss.com

For further information please contact:

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