



JFL/NSE-BSE/2020-21/102

February 19, 2021

BSE Ltd.
P.J. Towers
Dalal Street
Mumbai - 400001
Scrip Code: 533155

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra(E)
Mumbai - 400051
Symbol: JUBLFOOD

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Re:- Provision of a guarantee by Jubilant FoodWorks Limited ("Company") on behalf of Jubilant Foodworks Netherlands B.V., its wholly owned subsidiary.

Dear Sir/Madam,

In continuation of our letter number JFL/NSE-BSE/2020-21/101 dated February 19, 2021 and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), we wish to inform that the Company has issued a guarantee on behalf of Jubilant Foodworks Netherlands B.V. ("**Jubilant Netherlands/Acquirer**"), which is a wholly owned subsidiary of the Company, pursuant to a purchase agreement in terms of which Jubilant Netherlands proposes to fully acquire Fides Food Systems Coöperatief U.A. which holds 32.81% equity shares in DP Eurasia N.V. ("**DP Eurasia**"). The Acquirer is intended to be funded by the Company in accordance with applicable ODI Regulations.

DP Eurasia is a public company listed with London Stock Exchange PLC and is the exclusive master franchisee of the Domino's Pizza brand in Turkey, Russia, Azerbaijan and Georgia. DP Eurasia (together with its subsidiaries) offers pizza delivery and takeaway/eat-in facilities at 771 stores (568 in Turkey, 190 in Russia, 9 in Azerbaijan and 4 in Georgia as at 31 December 2020).

A Jubilant Bhartia Company

Jubilant FoodWorks Limited

Corporate Office:
5th Floor, Tower-D, Plot No. 5,
Logix Techno Park, Sector-127,
Noida - 201 304, U.P, India
Tel : +91 120 4090500
Fax: +91 120 4090599

Registered Office:
Plot No. 1A, Sector 16-A,
Noida - 201 301, U.P, India
Tel : +91 120 4090500
Fax: +91 120 4090599
CIN No.: L74899UP1995PLC043677
Email: contact@jublfood.com



In this regard, pursuant to provisions of Regulation 30 read with Schedule III of the Listing Regulations, please find attached herewith details of Guarantee provided by the Company on behalf of Jubilant Netherlands, a wholly owned subsidiary of the Company.

This is for your information and records.

Yours faithfully,

For **Jubilant Foodworks Limited**

Mona Aggarwal

Company Secretary and Compliance Officer

Investor E-mail Id: investor@jublfood.com

Encl: A/a

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Disclosure under Regulation 30 of Listing Regulations is as under:

S No.	Particulars	Details
1	Name of party for which such guarantees or indemnity or surety was given.	Guarantee provided on behalf of Jubilant Foodworks Netherlands B.V., a wholly owned subsidiary of the Company (" Netherlands Subsidiary/ Acquirer ") in connection with its acquisition of Fides Food Systems Coöperatief U.A. which holds 32.81% of equity shares in DP Eurasia N.V. (" DP Eurasia "). The Acquirer is intended to be funded by the Company in accordance with applicable ODI Regulations.
2.	Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arms length	The promoter/ promoter group do not have any interest in this transaction. The Acquirer is a wholly owned subsidiary of the Company.
3.	Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee.	<ul style="list-style-type: none"> • The Acquirer has entered into a purchase agreement with Turkish Private Equity Fund II L.P. ("Seller") for acquisition of Fides Food Systems Coöperatief U.A. which holds 32.81% equity shares in DP Eurasia ("Purchase Agreement"). • The Company has guaranteed the payment of the purchase consideration in case the Acquirer fails to do so. However, since the Acquirer is intended to be fully funded by the Company in accordance with the ODI Regulations, a call under the Guarantee is unlikely and remote. • The guarantee obligations would terminate upon the payment of the purchase price by the Acquirer to the Seller. • Amount of guarantee is the purchase price.
4.	Impact of such guarantees or indemnity or surety on listed entity	The Acquirer is intended to be fully funded by the Company in accordance with the ODI Regulations, any call under the Guarantee is unlikely and remote.

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