

# Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Jubilant FoodWorks Limited												
2	Scrip Code/Name of Scrip/Class of Security: BSE - 533155/ NSE - JUBLFOOD / Jubilant FoodWorks Limited / Equity												
3	Share H	lolding Pattern Filed under: <del>Reg. 31(1)(a)</del> /Reg. 31(1)(b)/ <del>Reg.31(1)(c)</del>											
	a.	If under 31(1)(b) then indicate the report for Quarter ending - September 30, 2016											
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment - Not applicable (N.A.)											
4	Declara	tion:											

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

<sup>5</sup> The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement showing holding of specified securities

Cate		of	No. of fully paid up equity shares held	Partly paid-up		shares held	as a % of total no. of shares (calculated as per SCRR, 1957)		_				percentage of diluted share	Locked		, ,	encumbered	Number of equity shares held in dematerialised form
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)		eg: y	(IX)		(x)	(XI)= (VII)+(X) As a % of (A+B+C2)		(XII)	(x)	III)	(XIV)
(A)	Promoter & Promoter Group	7	29,652,784	-	-	29,652,784	45.04	29,652,784	-	29,652,784	45.04	-	45.04	-	-	13,706,000	46.22	29,652,784
(B)	Public	35,982	36,184,036	-	-	36,184,036	54.96	36,184,036	-	36,184,036	54.96	-	54.96	-	-	NA	NA	36,183,965
(C)	Non Promoter - Non Public				-			-	-	-	-	-	-		-	NA	NA	
(C1	Shares Underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C2)	Shares Held By Employee Trust	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total	35,989	65,836,820	-	-	65,836,820	100.00	65,836,820	-	65,836,820	100.00	-	100.00	-	-	13,706,000	20.82	65,836,749

Table II - Statement showing Shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders		No. of fully paid up equity shares held	Partly paid- up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	calculated as per SCRR, 1957.	Number of Voting F	Rights held in eac	h class of securities		No. of Shares Underlying Outstanding convertible	Shareholding , as a % assuming full conversion of convertible	Number of Locked in shares		Number of Shares otherwise encumb	Number of equity shares held in dematerialised form	
								No of Voting Righ	securities (including Warrants)	securities ( as a percentage of diluted share	No. (a)	As a % of total		As a % of total Shares			
							Class eg: X	Class eg: y	Total	Voting Rights		capital)		Shares held(b)		held(b)	
(1)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)		(IX	)		(x)	(XI)= (VII)+(X) As a % of (A+B+C2)	(	XII)	(XIII)		(XIV)
1 Indian																	
(a) Individuals / Hindu Undivided Family	3	3	-	-	3	0.00	3	-	3	0.00	-	0.00	-	-	-	-	3
Hari Shankar Bhartia	1	1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	-	-	-	1
Kavita Bhartia	1	1	-	=	1	0.00	1	=	1	0.00	=	0.00	-	-	=	-	1
Shobhana Bhartia	1	1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	-	-	-	1
(b) Central Government / State Government(s)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c) Financial Institutions / Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d) Any Other (Specify)	3	29,652,780	-	-	29,652,780	45.04	29,652,780	-	29,652,780	45.04	-	45.04	-	-	13,706,000	46.22	29,652,780
Bodies Corporate	3	29,652,780	-	-	29,652,780	45.04	29,652,780		29,652,780	45.04	-	45.04	-	-	13,706,000	46.22	29,652,780
Jubilant Securities Pvt. Ltd. (Refer Note 4)	1	2	-	-	2	0.00	2	-	2	0.00	-	0.00	-	-	-	-	2
Jubilant Energy Pvt. Ltd. (Refer Note 2)	-	-	-	=	-	0.00	-	=	-	0.00	=	0.00	-	-	-	-	=
Jubilant Consumer Private Limited (Refer Note 3)	1	29,652,777	-	-	29,652,777	45.04	29,652,777	-	29,652,777	45.04	-	45.04	-	-	13,706,000	46.22	29,652,777
Jubilant Capital Pvt. Ltd.	1	1	-	=	1	0.00	1	=	1	0.00	=	0.00	-	-	=	-	1
Sub Total (A)(1)	6	29,652,783	-	-	29,652,783	45.04	29,652,783	-	29,652,783	45.04	-	45.04	-	-	13,706,000	46.22	29,652,783
2 Foreign							-		-	-							
(a) Individuals (Non-Resident Individuals / Foreign Individuals)	1	1	-	-	1	0.00	1	-	1	0.00	-	-	-	-	-	-	1
Shyam Sunder Bhartia	1	1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	-	-	-	1
(b) Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c) Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d) Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e) Any Other (Specify)	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sub Total (A)(2)	1	1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	-	-	-	1
Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)	7	29,652,784	-	-	29,652,784	45.04	29,652,784	-	29,652,784	45.04	-	45.04	-	-	13,706,000	46.22	29,652,784

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - NIL

#### Note

(1) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

<sup>(2)</sup> Pursuant to scheme of arrangement approved by Allahabad High Court, Jubilant Energy Private Limited (JEPL) transferred 32,022,947 equity shares of the Company to Jubilant Enpro Services Private Limited (JESPL).

<sup>(3)</sup> Pursuant to composite scheme of arrangement approved by Allahabad High Court vide its order dated December 19, 2015 (order effective date i.e. January 11, 2016), Jubilant Enpro Services Pvt. Ltd. (JESPL) transferred 32,022,947 equity shares of the Company to Jubilant Fresh Pvt. Ltd. (JFPL). JESPL stands merged with JFPL from effective date i.e. January 11, 2016. Name of JFPL changed to Jubilant Consumer Pvt. Ltd. w.e.f. February 4, 2016.

<sup>(4)</sup> Jubilant Securities Pvt Ltd. has two folios in demat and the same have been clubbed into one folio.

Table III - Statement showing Shareholding pattern of the Public Shareholders

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	up equity	No. of shares underlying Depository Receipts	Total nos. shares hel	Shareholding % calculated as per SCRR, 1957.	Number of Voting	Rights he	eld in each class of s	securities	No. of Shares Underlying Outstanding convertible securities	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share conital)	n shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
							No of Voting Right		Total as a % of total voting	(including Warrants)	diluted share capital)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
							Class eg: X	Class eg: y	Total	rights							
(1)	(III)	(IV)	(v)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)			(IX)		(x)	(XI)= (VII)+(X) As a % of (A+B+C2)		(XII)		(XIII)	(XIV)
1 Institutions																	
(a) Mutual Funds	59	7,141,038	-	-	7,141,038		7,141,038		7,141,038		-	10.85		-	NA	NA	7,141,038
Reliance Capital Trustee Co. Ltd (Refer note 2)		2,436,000	-	-	2,436,000		2,436,000		2,436,000		-	3.70		-	NA	NA	2,436,000
ICICI Prudential Balanced Advantage Fund		734,050	-	-	734,050		734,050	-	734,050	1.11	-	1.11	-	-	1471	NA	734,050
(b) Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-		-	-		NA	-
(c) Alternate Investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-		NA	NA	-
(d) Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-		NA	-
(e) Foreign Portfolio Investor	177		-	-	20,932,829		20,932,829		20,932,829			31.80		-	NA	NA	20,932,829
Morgan Stanley Mauritius Company Limited		1,659,832	-	-	1,659,832		1,659,832		1,659,832		-	2.52		-	NA	NA	1,659,832
Wasatch Small Cap Growth Fund	1	1,248,612	-	-	1,248,612		1,248,612		1,248,612					-		NA	1,248,612
JPMorgan Sicav Investment Company (Mauritius) Limited		1,053,343	-	-	1,053,343		1,053,343		1,053,343			1.00		-	NA	NA	1,053,343
JP Morgan Indian Investment Company (Mauritius) Limited		908,063	-	-	908,063		908,063		908,063		-	1.38		-	NA	NA	908,063
Lo-Funds-Emerging Consumer		820,000	-	-	820,000		820,000		820,000			1.25			NA	NA	820,000
JPMorgan India Fund		818,209 818,205	-	-	818,209 818,205		818,209		818,209			1.24		-	NA NA	NA NA	818,209 818,205
Abu Dhabi Investment Authority - Jhelum				-			818,205	-	818,205					-	NA NA	NA NA	
Merrill Lynch Markets Singapore Pte. Ltd		700,072	-	-	700,072 <b>13,200</b>		700,072	-	700,072		-	1.06		-	_	NA	700,072
(f) Financial Institutions / Banks (g) Insurance Companies	4	13,200	-	-	13,200	0.02	13,200	-	13,200	0.02	-	0.02	-	-	NA NA	NA NA	13,200
				-	-					_	-		-				-
(h) Provident Funds/ Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA NA	NA NA	-
(i) Any Other (Specify) Sub Total (B)(1)	240		-	-	28,087,067		28,087,067	_	28,087,067		-	42.67		-	NA NA	NA NA	28,087,067
2 Central Government/ State Government(s)/ President of India	-	28,087,087	-	-	28,087,087	-	- 28,087,087	-	- 28,087,087	- 42.67	-	42.67	-	-	NA -	NA -	28,087,067
Sub Total (B)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
3 Non-Institutions							-		-	-		-					
(a) Individuals	33,222	2,241,084	-	-	2,241,084				2,241,084			3.40			NA	NA	2,241,013
i. Individual shareholders holding nominal share capital up to Rs. 2	33,220	2,095,266	-	-	2,095,266	3.18	2,095,266	-	2,095,266	3.18	-	3.18	-	-	NA	NA	2,095,195
lakhs.	_	445.010		1	4/= 010		445.00	1	445.010	0.00			1	1	1		44= 010
<ol> <li>Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.</li> </ol>	2	145,818	-	-	145,818	0.22	145,818	1 -	145,818	0.22	-	0.22	-	-	NA	NA	145,818
(b) NBFCs registered with RBI	-	_		_		_					_	_			NA	NA	
									-			-	-		NA NA	NA NA	
(c) Employee Trusts (d) Overseas Depositories(holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-		-		NA NA	NA NA	-
(e) Any Other (Specify)	2,520	5,855,885		-	5,855,885		5,855,885	_	5,855,885							NA NA	5,855,885
Trusts	10		-	-	488.481		488.481	<u> </u>	488.481			0.74			NA NA	NA NA	488.481
Hindu Undivided Family	671	65,759	-		65,759		65,759		65,759		-	0.10			NA	NA NA	65,759
Non Resident Indians (Non Repat)	228		-	-	40,709		40,709		40,709						NA NA	NA NA	40,709
Non Resident Indians (Repat)	619	92,713	-	-	92,713		92,713		92,713			0.14			NA	NA NA	92,713
Clearing Member	251			_	624,442		624,442		624,442			0.95			NA NA	NA NA	624,442
Bodies Corporate	741			-	4,543,781		4,543,781		4,543,781						NA	NA NA	4,543,781
Napean Trading And Investment Co Pvt Ltd		1,307,897	-	-	1,307,897		1,307,897	-	1,307,897		-	1.99		-	NA	NA NA	1,307,897
Hasham Investment and Trading Company Private Limited		761,838	-	-	761,838		761,838	-	761,838		-	1.16		-	NA	NA NA	761,838
Reliance Nippon Life Insurance Company Limited		748,239	-	_	748,239		748,239		748,239			1.14		-	NA NA	NA NA	748,239
Derive Trading and Resorts Private Limited		703,960	-	-	703.960		703,960		703,960		-	1.07		-	NA	NA NA	703.960
Sub Total (B)(3)	35,742	8,096,969	-	-	8,096,969		8,096,969	-	8,096,969		-	12.29		-	NA	NA NA	8,096,898
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	35,982	36,184,036	-	-	36,184,036		36,184,036	-	36,184,036		-	54.96	-	-	NA	NA	36,183,965

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NIL

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

þ	No. of shareholders
1	0

#### Notes:

- 1 The Shareholding of "Foreign Portfolio Investors" as provided under 1(e) above includes shares held by Foreign Institutional Investors.
- 2 Reliance Capital Trustee Co. Ltd is holding more than 1% shares in 2 folios in demat and the same have been clubbed into one folio.

Table IV - Statement showing Shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders		No. of fully paid up equity shares held	paid-up equity shares		shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	each cla		urities		Underlying Outstanding convertible securities	% assuming full conversion of convertible securities ( as a	Number of Locked in shares  No. (a) As a % c		pledged or otherwise encumbere	Number of equity shares held in dematerialis ed form	
								Class eg: X		Total	% of (A+B+C)		percentage of diluted share capital)		total Shares held(b)		As a % of total Shares held(b)	
	(1)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(x)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)- JFL Employees Welfare Trust	0	0	0	0	0	0.0000	o	0	o	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0