FOODWORKS

| (I) (a) Statement Showing Shareholding Pattern |  |  |  |
| :---: | :---: | :---: | :---: |
| Name of the Company : | Jubilant FoodWorks Limited |  |  |
| Scrip Code : | 533155 |  |  |
| Scrip Name : | JUBLFOOD |  |  |
| Class of Security : | Equity Shares |  |  |
| Quarter Ended : | June 30, 2012 |  |  |
| Partly paid-up shares | No. of partly paid-up shares | As a \% of total no. of partly paid-up shares | As a \% of total no. of shares of the company |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Outstanding convertible securities | No. of outstanding securities | As a \% of total no. of outstanding convertible securities | As a \% of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Warrants | No. of warrants | As a \% of total no. of warrants | As a \% of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | Rs. 650,779,400/- (comprising of 6,50,77,940 equity shares of Rs. 10/- each) |  |  |


| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |  | Shares Pledged or otherwise encumbered |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | As a percentage $\text { of }(A+B)^{1}$ | As a percentage of $(A+B+C)$ | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group |  |  |  |  |  |  |  |
| 1 | Indian |  |  |  |  |  |  |  |
| (a) | Individuals/ Hindu Undivided Family | 4 | 4 | 4 | 0.00 | 0.00 | - | - |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | 6 | 32,107,950 | 32,107,950 | 49.34 | 49.34 | - | - |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Others(Specify) | - | - | - | - | - | - | - |
|  | Sub Total(A)(1) | 10 | 32,107,954 | 32,107,954 | 49.34 | 49.34 | - | - |
| 2 | Foreign |  |  |  |  |  |  |  |
| a | Individuals (Non-Residents <br> Individuals/ <br> Foreign Individuals) | - | - | - | - | - | - | - |
| b | Bodies Corporate | 2 | 4,837,481 | 4,837,481 | 7.43 | 7.43 | - | - |
| c | Institutions | - | - | - | - | - | - | - |
| d | Qualified Foreign Investor | - | - | - | - | - | - | - |
| e | Any Others(Specify) | - | - | - | 0.00 | 0.00 | - | - |
|  | Sub Total(A)(2) | 2 | 4,837,481 | 4,837,481 | 7.43 | 7.43 | - | - |
|  |  |  |  |  |  |  |  |  |
|  | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 12 | 36,945,435 | 36,945,435 | 56.77 | 56.77 | - | - |
|  |  |  |  |  |  |  |  |  |


| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |  | Shares Pledged or otherwise encumbered |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | As a percentage $\text { of }(A+B)^{1}$ | As a percentage of $(A+B+C)$ | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (B) | Public shareholding |  |  |  |  |  |  |  |
| 1 | Institutions |  |  |  |  |  |  |  |
| (a) | Mutual Funds/ UTI | 12 | 91,970 | 91,970 | 0.14 | 0.14 | - | - |
| (b) | Financial Institutions 'Banks | 1 | 2,440 | 2,440 | 0.00 | 0.00 | - | - |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - | - | - |
| (e) | Insurance Companies | - | - | - | - | - | - | - |
| (f) | Foreign Institutional Investors | 169 | 24,837,797 | 24,837,797 | 38.17 | 38.17 | - | - |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| (h) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (i) | Any Other (specify) | - | - | - | - | - | - | - |
|  | Sub-Total (B)(1) | 182 | 24,932,207 | 24,932,207 | 38.31 | 38.31 | - | - |
|  |  |  |  |  |  |  |  |  |
| B 2 | Non-institutions |  |  |  |  |  |  |  |
| (a) | Bodies Corporate | 687 | 1,300,727 | 1,300,727 | 2.00 | 2.00 | - | - |
| (b) | Individuals |  |  |  |  |  |  |  |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 18,452 | 1,044,660 | 1,044,596 | 1.61 | 1.61 | - | - |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 8 | 404,252 | 404,252 | 0.62 | 0.62 | - | - |


| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |  | Shares Pledged or otherwise encumbered |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | As a percentage $\text { of }(A+B)^{1}$ | As a percentage of ( $\mathrm{A}+\mathrm{B}+\mathrm{C}$ ) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (c) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (d) | Any Other |  |  |  |  |  |  |  |
| (d-i) | Trust | 1 | 15 | 15 | 0.00 | 0.00 | - | - |
| (d-ii) | Foreign Nationals | 1 | 200 | 200 | 0.00 | 0.00 | - | - |
| (d-iii) | Non-Resident Indians | 230 | 31,809 | 31,809 | 0.05 | 0.05 | - | - |
| (d-iv) | Clearing Members | 349 | 390,947 | 390,947 | 0.60 | 0.60 | - | - |
| (d-v) | Hindu Undivided Families | 358 | 27,688 | 27,688 | 0.04 | 0.04 | - | - |
|  | Sub-Total (B)(2) | 20,086 | 3,200,298 | 3,200,234 | 4.92 | 4.92 | - | - |
|  |  |  |  |  |  |  |  |  |
| (B) | Total Public Shareholding (B)= $(B)(1)+(B)(2)$ | 20,268 | 28,132,505 | 28,132,441 | 43.23 | 43.23 | - | - |
|  |  |  |  |  |  |  |  |  |
|  | TOTAL (A)+(B) | 20,280 | 65,077,940 | 65,077,876 | 100.00 | 100.00 | - | - |
|  |  |  |  |  |  |  |  |  |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued |  |  |  |  |  |  |  |
| 1 | Promoter and Promoter Group | - | - - | - - | - | - | - | - |
| 2 | Public | - | - | - | - | - | - | - |
|  | Sub-Total (C) | - | - | - | - | - | - | - |
|  |  |  |  |  |  |  |  |  |
|  | GRAND TOTAL $(\mathrm{A})+(\mathrm{B})+(\mathrm{C})$ | 20,280 | 65,077,940 | 65,077,876 | 100.00 | 100.00 | - | - |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held |  | Encumbered shares (*) |  |  | Details of warrants |  | Details of convertible |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Number of shares held | As a \% of grand <br> total (A) + (B) <br> +(C) | No. | As a percentage | As a \% of grand total (A) $+(\mathrm{B})+(\mathrm{C})$ of sub-clause (I)(a ) | Number of warrants held | As a \% total number of warrants of the same class | Number of convertible securities held | As a \% total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a \% of diluted share capital |
| (I) | (II) | (III) | (IV) | (V) | (VI) $=(\mathrm{V}) /(\mathrm{III}) * 100$ | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | HARI SHANKAR BHARTIA | 1 | 0.00 | - | - | - | - | - | - | - | 0.00 |
| 2 | SHYAM SUNDER BHARTIA | 1 | 0.00 | - | - | - | - | - | - | - | 0.00 |
| 3 | JUBILANT ENPRO PVT LTD | 3,761,167 | 5.78 | - | - | - | - | - | - | - | 5.78 |
| 4 | JUBILANT ENPRO PVT LTD | 18,007,026 | 27.67 | - | - | - | - | - | - | - | 27.67 |
| 5 | JUBILANT ENPRO PVT LTD | 10,339,754 | 15.89 | - | - | - | - | - | - | - | 15.89 |
| 6 | LOVE LIFE VINIMAY PVT LTD | 1 | 0.00 | - | - | - | - | - | - | - | 0.00 |
| 7 | JUBILANT CAPITAL PVT LTD | 1 | 0.00 | - | - | - | - | - | - | - | 0.00 |
| 8 | JUBILANT <br> SECURITIES PVT LTD | 1 | - | - | - | - | - | - | - | - | - |
| 9 | $\begin{aligned} & \text { SHOBHANA } \\ & \text { BHARTIA } \\ & \hline \end{aligned}$ | 1 | - | - | - | - | - | - | - | - | - |
| 10 | KAVITA BHARTIA | 1 | - | - | - | - | - | - | - | - | - |
| 11 | WESTON INVESTMENTS LIMITED | 3,472,481 | 5.33 |  | - | - | - | - | - | - | 5.33 |
| 12 | WESTON INVESTMENTS LIMITED | 1,365,000 | 2.10 | - | - | - | - | - | - | - | 2.10 |
| TOTAL |  | 36,945,435 | 56.77 | - | - | - | - | - | - | - | 56.77 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011
(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than $1 \%$ of the total number of shares

| Sr. No. | Name of the shareholder | $\begin{array}{\|c\|} \hline \text { Number of shares } \\ \text { held } \end{array}$ | Shares as a percentage of total number of shares \{i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above\} | Details of warrants |  | Details of convertible |  | Total shares <br> (including <br> underlying shares <br> assuming full <br> conversion of <br> warrants and <br> convertible <br> securities) <br> as a $\%$ of diluted <br> share <br> capital |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Number of warrants held | As a \% total number of warrants of the same class | Number of convertible securities held | \% w.r.t total number of convertible securities of the same class |  |
| 1 | FIEDELITY ADVISOR SERIES I FEDELITY D CAP II FUN | 816,931 | 1.26 | - | - | - | - | 1.26 |
| 2 | $\begin{aligned} & \hline \text { VARIABLE INSURANCE } \\ & \text { PRODUCTS FUND I P } \\ & \text { PORTFOLIO } \\ & \hline \end{aligned}$ | 1,965,090 | 3.03 | - | - | - | - | 3.03 |
| 3 | SMALLCAP WORLD FUND INC | 2,220,098 | 3.41 | - | - | - | - | 3.41 |
| 4 | ARISAIG PARTNERS (ASIA) <br> PTE LTD A/C ARISAIG INDIA FUND LTD. | 3,523,763 | 5.41 | - | - | - | - | 5.41 |
| 5 | $\begin{aligned} & \hline \text { AMUNDI FUND EQUITY } \\ & \text { INDIA } \end{aligned}$ | 700,000 | 1.07 | - | - | - | - | 1.07 |
| 6 | MERRILL LYNCH CAPITAL MKT.ESPANA S.A.S.V | 746,009 | 1.15 | - | - | - | - | 1.15 |
| 7 | MORGAN STANLEY <br> MAURITIUS COMPNAY <br> LTD. | 1,144,978 | 1.76 | - | - | - | - | 1.76 |
| TOTAL |  | 11,116,869 | 17.09 | - | - | - | - | 17.09 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than $5 \%$ of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares \{i.e., Grand Total (A) $+(\mathrm{B})+(\mathrm{C})$ indicated in Statement at para (I)(a) above\} | Details of warrants |  | Details of convertible Securities |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a \% of diluted share capital |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Number of warrants | As a \% total number of warrants of the same class | Number of convertible securities held | \% w.r.t total number of convertible securities of the same class |  |  |
| 1 | ARISAIG PARTNERS (ASIA) PTE LTD A/C ARISAIG INDIA FUND LTD. | 3,523,763 | 5.41 | - | - | - |  |  | 5.41 |
| 2 | $\begin{aligned} & \hline \text { FIL ASIA SERVICES PTY } \\ & \text { LIMITED* } \\ & \hline \end{aligned}$ | 4,599,764\# | 7.07 | - | - | - |  |  | 7.07 |
|  | TOTAL | 8,123,527 | 12.48 | - | - | - |  |  | 12.48 |


|  | * FIL Asia Services PTY Limited hold the above shares along with following PAC: |
| :--- | :--- |
|  | FID MID CAP STOCK FUND |
|  | FA MID CAP II FD |
|  | FID BLUE CHIP GROWTH FUND |
|  | FA CAPITAL DEVELOPMENT FND |
|  | ING DIVERSIFIED MID CAP T2212 |
|  | FA GLOBAL CAPITAL APPRECIATION |
|  | VIP III MID CAP PORTFOLIO |
|  | FID NEW MILLENNIUM FUND |

\# The holding is as per the last disclosure received under Clause 13(1) of SEBI (Prohibition of Insider Trading) Regulations on May 29, 2012 from FIL Asia Services PTE Limited.
(I)(d) Statement showing details of locked-in shares



| III(a) | Statement Showing the voting patterns of shareholders, if more than one class of shares/securities is issued by the issuer. |
| :---: | :--- |
|  | Not Applicable as the Company has not issued any class of Securities other than Equity |

