

JFL/NSE-BSE/2022-23/26

May 2, 2022

BSE Ltd.
P.J. Towers, Dalal Street
Mumbai - 400001

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra(E), Mumbai - 400051

Scrip Code: 533155

Symbol: JUBLFOOD

Sub: Update on Acquisition

Re: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/ Madam,

This is in continuation to our letter dated September 22, 2021, regarding acquisition of stake in Wellversed Health Private Limited ("Wellversed") in terms of Regulation 30 of the Listing Regulations.

As agreed with Wellversed, the Company has disbursed the second tranche of investment of Rs. 3.5 Crores and accordingly the aforesaid acquisition has been completed effective May 2 2022. Consequentially, the Company's current effective shareholding in Wellversed is 27.81% and it is 25.02% on a fully diluted basis in the following manner:

- a) 4,576 Compulsorily Convertible Preference Shares (CCPS) of face value of Rs. 10 each at a premium of Rs. 21,798.30 per CCPS;
- b) 10 fully paid up equity shares of face value of Rs. 10 each at a premium of Rs. 21,798.30 per share.

This is for your information and records.

Thanking you,

For Jubilant FoodWorks Limited

Mona Aggarwal
Company Secretary and Compliance Officer

Investor E-mail id: investor@jublfood.com

A Jubilant Bhartia Company

Jubilant FoodWorks Limited

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