

JFL/NSE-BSE/2023-24/05

April 17, 2023

BSE Ltd.

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai- 400051

Scrip Code: 533155 Symbol: JUBLFOOD

Sub:-Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), this is to inform that Hashtag Loyalty Private Limited ("Hashtag"), associate of Jubilant FoodWorks Limited ("Company") has entered into a Securities Subscription Agreement dated April 17, 2023 with Coca-Cola India Private Limited ("New Investor") pursuant to which the New Investor has acquired 15% stake (on a fully diluted basis) in Hashtag ("Transaction"). Accordingly, the Company's stake in Hashtag has reduced from 35% to 29.75% (on a fully diluted basis). Hashtag has raised the capital at a pre-money valuation of Rs. 104.68 crore.

As part of the transaction, the Company has entered into a Shareholders Agreement dated April 17, 2023 with Hashtag, New Investor and other existing investors of Hashtag and there is no adversarial change in the rights granted to the Company as enunciated in the stock exchange disclosure by the Company dated October 27, 2021, at the time of acquisition of the initial stake.

The transaction is not a related party transaction.

The aforesaid intimation is also being disseminated on Company's website at www.jubilantfoodworks.com/investors-shareholder-information-stock-exchange-filings

This is for your information and records.

Thanking you, For Jubilant FoodWorks Limited

Mona Aggarwal **Company Secretary and Compliance Officer**

Investor E-mail Id: investor@jublfood.com

A Jubilant Bhartia Company

Jubilant FoodWorks Limited

Corporate Office: 15th Floor, Tower-E, Skymark One, Plot No: H-10/A, Sector-98, Noida -201301, U.P, India TEL: +91 120 6927500 TEL: +91 120 6935400

Registered Office: Plot No. 1A Sector 16-A Noida - 201 301, U.P., India TEL: +91 120 6927500 TEL: +91 120 6935400 CIN No.: L74899UP1995PLC043677 Email: contact@iublfood.com





