

BSE Ltd. P.J. Towers Dalal Street Mumbai – 400001 Scrip Code: 533155 National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra(E) Mumbai – 400051 Symbol: JUBLFOOD

January 30, 2024

Sub: Update on acquisition of stake in DP Eurasia N.V. by Jubilant Foodworks Netherlands B.V., wholly owned subsidiary of Jubilant FoodWorks Ltd. ("the Company")

<u>Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</u> ("Listing Regulations")

Dear Sir/Madam,

This is further to our intimation dated January 26, 2024 and pursuant to Regulation 30 of Listing Regulations, it is hereby informed that Jubilant Foodworks Netherlands B.V. ("JFN") has received acceptances from the shareholders of DP Eurasia N.V. ('DPEU') under open offer aggregating to 28,831,089 ordinary shares of DPEU representing approximately 19.7% of DPEU shareholding for an aggregate consideration of GBP 31.7 million (including all previous acceptances). Additionally, JFN has acquired 28,313 ordinary shares of DPEU representing approximately 0.02% of DPEU shareholding through market purchases for an aggregate consideration of GBP 0.03 million since last disclosure. Consequent to market purchases and upon settlement of the above-mentioned acceptances received till 11.00 a.m. UK time (16.30 p.m. IST) on January 30, 2024, JFN will hold 75.8% of the share capital of DPEU. Accordingly as per UK Listing Rules, JFN has given notice to the London Stock Exchange for cancellation of listing and trading of DPEU Shares which would take effect on or shortly after 8.00 a.m. (London time) on February 27, 2024.

As informed previously in our intimation dated January 16, 2024, post the closing of offer, JFN is expected to hold more than or equal to 85.0% shareholding in DPEU.

This is for your information and records.

Yours faithfully, For **Jubilant FoodWorks Limited**

Mona Aggarwal Company Secretary and Compliance Officer Investor E-mail Id: <u>investor@jublfood.com</u>

A Jubilant Bhartia Company

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